

## Return of Organization Exempt From Income Tax

Form 990

Department of the Treasury  
Internal Revenue ServiceUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)  
Do not enter social security numbers on this form as it may be made public.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public  
Inspection

A For the 2022 calendar year, or tax year beginning JUL 1, 2022 and ending JUN 30, 2023

|  |   |   |  |
|--|---|---|--|
| <b>B</b> Check if applicable:<br>Address change<br>Name change<br>Initial return<br>Final return/terminated<br>Amended return<br>Application pending | <b>C</b> Name of organization<br><b>COMMUNITY FOUNDATION OF THE LOWCOUNTRY, INC</b>                                       |   | <b>D</b> Employer identification number<br><b>57-0756987</b> |
|  | Doing business as   |   |  |
|  | Number and street (or P.O. box if mail is not delivered to street address)<br><b>4 NORTHRIDGE DRIVE, STE A</b>            |   | Room/suite   |
|  | City or town, state or province, country, and ZIP or foreign postal code<br><b>HILTON HEAD ISLAND, SC 29925</b>           |   |  |
|  | <b>F</b> Name and address of principal officer: <b>NICOLE CHARLES</b><br><b>SAME AS C ABOVE</b>                           |   |  |
|  | <b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3)    501(c) ( ) (insert no.)    4947(a)(1) or 527 |   |  |
|  | <b>J</b> Website: <b>WWW.CF-LOWCOUNTRY.ORG</b>  |   |  |
| <b>K</b> Form of organization: <input checked="" type="checkbox"/> Corporation    Trust    Association    Other                                      |   | <b>L</b> Year of formation: <b>1994</b> <b>M</b> State of legal domicile: <b>SC</b> |  |

## Part I Summary

|   |  |  |
|---|--|--|
| <b>Activities &amp; Governance</b>  | <b>1</b> Briefly describe the organization's mission or most significant activities: <b>THE COMMUNITY FOUNDATION'S MISSION IS STRENGTHENING COMMUNITY BY CONNECTING PEOPLE, RESOURCES,</b> |  |
|   | <b>2</b> Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets.  |  |
|   | <b>3</b> Number of voting members of the governing body (Part VI, line 1a) <b>3</b>  |  |
|   | <b>4</b> Number of independent voting members of the governing body (Part VI, line 1b) <b>4</b>  |  |
|   | <b>5</b> Total number of individuals employed in calendar year 2022 (Part V, line 2a) <b>5</b>   |  |
|   | <b>6</b> Total number of volunteers (estimate if necessary) <b>6</b>   |  |
|   | <b>7a</b> Total unrelated business revenue from Part VIII, column (C), line 12 <b>7a</b><br><b>b</b> Net unrelated business taxable income from Form 990-T, Part I, line 11 <b>7b</b>      |  |
| <b>Revenue</b>  | <b>8</b> Contributions and grants (Part VIII, line 1h) <b>24,174,493.</b>  |  |
|   | <b>9</b> Program service revenue (Part VIII, line 2g) <b>1,373,220.</b>  |  |
|   | <b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d) <b>2,246,267.</b>  |  |
|   | <b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) <b>-33,470.</b>   |  |
|   | <b>12</b> Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) <b>27,760,510.</b>  |  |
|   | <b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1-3) <b>7,939,448.</b>   |  |
|   | <b>14</b> Benefits paid to or for members (Part IX, column (A), line 4) <b>0.</b>  |  |
| <b>Expenses</b>   | <b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) <b>1,104,008.</b>  |  |
|   | <b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e) <b>0.</b>   |  |
|   | <b>b</b> Total fundraising expenses (Part IX, column (D), line 25) <b>229,114.</b>   |  |
|   | <b>17</b> Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) <b>3,072,835.</b>   |  |
|   | <b>18</b> Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) <b>12,116,291.</b>   |  |
|   | <b>19</b> Revenue less expenses. Subtract line 18 from line 12 <b>15,644,219.</b>  |  |
|   | <b>Beginning of Current Year</b> <b>75,355,203.</b>  |  |
| <b>Net Assets or Fund Balances</b>  | <b>End of Year</b> <b>80,288,803.</b>  |  |
|   | <b>20</b> Total assets (Part X, line 16) <b>4,628,234.</b>   |  |
|   | <b>21</b> Total liabilities (Part X, line 26) <b>15,079,799.</b>   |  |
| <b>22</b> Net assets or fund balances. Subtract line 21 from line 20 <b>15,644,219.</b> |  |  |

## Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

|   |  |                      |                                 |                        |
|---|--|----------------------|---------------------------------|------------------------|
| <b>Sign Here</b>  | Nicole Charles   |                      | 05/14/2024                      |                        |
|   | Signature of officer   |                      | Date                            |                        |
| <b>NICOLE CHARLES, VICE PRESIDENT FOR FINANCE &amp; ADMIN</b> |  |                      |                                 |                        |
| Type or print name and title                                  |  |                      |                                 |                        |
| <b>Paid</b>   | Print/Type preparer's name   | Preparer's signature | Date                            | Check if self-employed |
|   | <b>AMY BIBBY</b>   | <b>AMY BIBBY</b>     | <b>05/13/24</b>                 | <b>P00445891</b>       |
| <b>Preparer</b>   | Firm's name <b>FORVIS, LLP</b>                                     |                      | Firm's EIN <b>44-0160260</b>    |                        |
| <b>Use Only</b>   | Firm's address <b>500 RIDGEFIELD COURT<br/>ASHEVILLE, NC 28806</b> |                      | Phone no. <b>(828) 254-2254</b> |                        |

May the IRS discuss this return with the preparer shown above? See instructions  Yes  No

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**Part III Statement of Program Service Accomplishments**

Check if Schedule O contains a response or note to any line in this Part III

**1** Briefly describe the organization's mission:

**THE COMMUNITY FOUNDATION'S MISSION IS STRENGTHENING COMMUNITY BY  
CONNECTING PEOPLE, RESOURCES, AND NEEDS.**

**2** Did the organization undertake any significant program services during the year which were not listed on the

prior Form 990 or 990-EZ?  Yes  No

If "Yes," describe these new services on Schedule O.

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services?  Yes  No

If "Yes," describe these changes on Schedule O.

**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.

Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

**4a** (Code:                   ) (Expenses \$ 13,471,291. including grants of \$ 10,966,328. ) (Revenue \$ 1,299,328. )

**COMMUNITY FOUNDATION OF THE LOWCOUNTRY MADE MANY GRANTS TO NONPROFIT  
ORGANIZATIONS; THE MAJORITY OF THESE ORGANIZATIONS SERVE TO ENHANCE THE  
QUALITY OF LIFE FOR CITIZENS IN THE SOUTH CAROLINA LOWCOUNTRY.  
COMMUNITY FOUNDATION OF THE LOWCOUNTRY PROVIDES COMMUNITY LEADERSHIP  
THROUGH PROVIDING INFORMATION, ORGANIZATION DEVELOPMENT, NETWORKING,  
AND CONVENINGS IN SUPPORT OF THE NONPROFIT SECTOR IN ITS REGION.**

**4b** (Code:                   ) (Expenses \$                    including grants of \$                    ) (Revenue \$                    )

**COMMUNITY FOUNDATION OF THE LOWCOUNTRY'S FUND ADMINISTRATIVE FEES AND  
OFFICE EXPENSES ARE USED TO MAINTAIN CURRENT FUNDS AND FURTHER THE  
PROCESS OF EVALUATING AND AWARDING GRANT MONEY TO DESERVING CHARITIES.**

**4c** (Code:                   ) (Expenses \$                    including grants of \$                    ) (Revenue \$                    )

**THE FOUNDATION'S ADDITIONAL PROGRAM EXPENSES AID THE FOUNDATION IN  
ALIGNING THEIR FUNCTIONS WITH THE MISSION.**

**4d** Other program services (Describe on Schedule O.)

(Expenses \$                    including grants of \$                    ) (Revenue \$                    )

**4e** Total program service expenses 13,471,291.

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**Part IV Checklist of Required Schedules**

|   | <b>Yes</b> | <b>No</b> |
|---|------------|-----------|
| 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?<br><i>If "Yes," complete Schedule A</i> .....   | 1 X        |           |
| 2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions .....   | 2 X        |           |
| 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> .....   | 3 X        |           |
| 4 <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i> .....  | 4 X        |           |
| 5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i> .....   | 5 X        |           |
| 6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> .....   | 6 X        |           |
| 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> .....   | 7 X        |           |
| 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> .....  | 8 X        |           |
| 9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> .....   | 9 X        |           |
| 10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i> .....  | 10 X       |           |
| 11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable. <ul style="list-style-type: none"> <li>a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i> .....</li> <li>b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i> .....</li> <li>c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> .....</li> <li>d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i> .....</li> <li>e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> .....</li> <li>f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> .....</li> </ul> | 11a X      |           |
| 11a   | 11b X      |           |
| 11b   | 11c X      |           |
| 11c   | 11d X      |           |
| 11d   | 11e X      |           |
| 11e   | 11f X      |           |
| 11f   | 12a X      |           |
| 12a   | 12b X      |           |
| 12b   | 13 X       |           |
| 13  | 14a X      |           |
| 14a   | 14b X      |           |
| 14b   | 15 X       |           |
| 15  | 16 X       |           |
| 16  | 17 X       |           |
| 17  | 18 X       |           |
| 18  | 19 X       |           |
| 19  | 20a X      |           |
| 20a   | 20b        |           |
| 20b   | 21 X       |           |
| 21  |            |           |

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**Part IV Checklist of Required Schedules (continued)**

|  | <b>Yes</b> | <b>No</b> |
|--|------------|-----------|
| 22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> .....  | 22 X       |           |
| 23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> .....  | 23 X       |           |
| 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> .....  | 24a X      |           |
| b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? .....  | 24b        |           |
| c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? .....   | 24c        |           |
| d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? .....  | 24d        |           |
| 25a <b>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> .....   | 25a X      |           |
| b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> .....   | 25b X      |           |
| 26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i> .....   | 26 X       |           |
| 27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> ..... | 27 X       |           |
| 28 Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):  |            |           |
| a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i> .....  | 28a X      |           |
| b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i> .....   | 28b X      |           |
| c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i> .....  | 28c X      |           |
| 29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> .....   | 29 X       |           |
| 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> .....   | 30 X       |           |
| 31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> .....   | 31 X       |           |
| 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> .....   | 32 X       |           |
| 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> .....   | 33 X       |           |
| 34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> .....   | 34 X       |           |
| 35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? .....  | 35a X      |           |
| b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....   |            |           |
| 36 <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....  | 36 X       |           |
| 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> .....  | 37 X       |           |
| 38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?  |            |           |
| <b>Note:</b> All Form 990 filers are required to complete Schedule O .....   | 38 X       |           |

**Part V Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V

|  | <b>Yes</b> | <b>No</b> |
|--|------------|-----------|
| 1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable .....  | 1a 39      |           |
| b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable .....  | 1b 0       |           |
| c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? ..... | 1c X       |           |

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**Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)**

|  | Yes | No                                  |
|--|-----|-------------------------------------|
| <b>2a</b> Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return .....  | 2a  | 15                                  |
| <b>b</b> If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .....  | 2b  | <input checked="" type="checkbox"/> |
| <b>3a</b> Did the organization have unrelated business gross income of \$1,000 or more during the year? .....  | 3a  | <input checked="" type="checkbox"/> |
| <b>b</b> If "Yes," has it filed a Form 990-T for this year? <i>If "No" to line 3b, provide an explanation on Schedule O</i> .....  | 3b  |                                     |
| <b>4a</b> At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? ..... | 4a  | <input checked="" type="checkbox"/> |
| <b>b</b> If "Yes," enter the name of the foreign country _____<br>See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). .....  |     |                                     |
| <b>5a</b> Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? .....  | 5a  | <input checked="" type="checkbox"/> |
| <b>b</b> Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? .....  | 5b  | <input checked="" type="checkbox"/> |
| <b>c</b> If "Yes" to line 5a or 5b, did the organization file Form 8886-T? .....   | 5c  |                                     |
| <b>6a</b> Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? .....                                    | 6a  | <input checked="" type="checkbox"/> |
| <b>b</b> If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? .....   |     |                                     |
| <b>7</b> <b>Organizations that may receive deductible contributions under section 170(c).</b>  |     |                                     |
| <b>a</b> Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? .....   |     |                                     |
| <b>b</b> If "Yes," did the organization notify the donor of the value of the goods or services provided? .....   |     |                                     |
| <b>c</b> Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? .....  |     |                                     |
| <b>d</b> If "Yes," indicate the number of Forms 8282 filed during the year .....   | 7d  |                                     |
| <b>e</b> Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? .....   |     |                                     |
| <b>f</b> Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? .....  |     |                                     |
| <b>g</b> If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? .....  |     |                                     |
| <b>h</b> If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? .....  |     |                                     |
| <b>8</b> <b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? .....  |     |                                     |
| <b>9</b> <b>Sponsoring organizations maintaining donor advised funds.</b>  |     |                                     |
| <b>a</b> Did the sponsoring organization make any taxable distributions under section 4966? .....  |     |                                     |
| <b>b</b> Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? .....   |     |                                     |
| <b>10</b> <b>Section 501(c)(7) organizations.</b> Enter:   |     |                                     |
| <b>a</b> Initiation fees and capital contributions included on Part VIII, line 12 .....  | 10a |                                     |
| <b>b</b> Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities .....   | 10b |                                     |
| <b>11</b> <b>Section 501(c)(12) organizations.</b> Enter:  |     |                                     |
| <b>a</b> Gross income from members or shareholders .....   | 11a |                                     |
| <b>b</b> Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) .....   | 11b |                                     |
| <b>12a</b> <b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041? .....   | 12a |                                     |
| <b>b</b> If "Yes," enter the amount of tax-exempt interest received or accrued during the year .....   | 12b |                                     |
| <b>13</b> <b>Section 501(c)(29) qualified nonprofit health insurance issuers.</b>  |     |                                     |
| <b>a</b> Is the organization licensed to issue qualified health plans in more than one state? .....  |     |                                     |
| <b>Note:</b> See the instructions for additional information the organization must report on Schedule O.   |     |                                     |
| <b>b</b> Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans .....   | 13b |                                     |
| <b>c</b> Enter the amount of reserves on hand .....  | 13c |                                     |
| <b>14a</b> Did the organization receive any payments for indoor tanning services during the tax year? .....  | 14a | <input checked="" type="checkbox"/> |
| <b>b</b> If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i> .....  | 14b |                                     |
| <b>15</b> Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? .....   | 15  | <input checked="" type="checkbox"/> |
| If "Yes," see the instructions and file Form 4720, Schedule N.   |     |                                     |
| <b>16</b> Is the organization an educational institution subject to the section 4968 excise tax on net investment income? .....  | 16  | <input checked="" type="checkbox"/> |
| If "Yes," complete Form 4720, Schedule O.  |     |                                     |
| <b>17</b> <b>Section 501(c)(21) organizations.</b> Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? .....                                | 17  |                                     |
| If "Yes," complete Form 6069.  |     |                                     |

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**Part VI Governance, Management, and Disclosure.** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

**Section A. Governing Body and Management**

|    |   | 1a | 15 | Yes | No |
|----|---|----|----|-----|----|
| 1a | Enter the number of voting members of the governing body at the end of the tax year .....   |    |    |     |    |
|    | If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.       |    |    |     |    |
| 1b | Enter the number of voting members included on line 1a, above, who are independent .....  |    | 15 |     |    |
| 2  | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? .....   |    |    | X   |    |
| 3  | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person? ..... |    |    | X   |    |
| 4  | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? .....  |    |    | X   |    |
| 5  | Did the organization become aware during the year of a significant diversion of the organization's assets? .....  |    |    | X   |    |
| 6  | Did the organization have members or stockholders? .....  |    |    | X   |    |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? .....  |    |    | X   |    |
| b  | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? .....   |    |    |     |    |
| 8  | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:   |    |    |     |    |
| a  | The governing body? .....   |    |    | X   |    |
| b  | Each committee with authority to act on behalf of the governing body? .....   |    |    | X   |    |
| 9  | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O .....      |    |    | X   |    |

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

|     |  | Yes | No |
|-----|--|-----|----|
| 10a | Did the organization have local chapters, branches, or affiliates? .....   | X   |    |
| b   | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? .....   |     |    |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? .....  | X   |    |
| b   | Describe on Schedule O the process, if any, used by the organization to review this Form 990.  |     |    |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 .....  | X   |    |
| b   | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? .....  |     |    |
| c   | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done .....   |     |    |
| 13  | Did the organization have a written whistleblower policy? .....  | X   |    |
| 14  | Did the organization have a written document retention and destruction policy? .....   | X   |    |
| 15  | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?   |     |    |
| a   | The organization's CEO, Executive Director, or top management official .....   |     |    |
| b   | Other officers or key employees of the organization .....  |     |    |
|     | If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.   |     |    |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? .....  | X   |    |
| b   | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? ..... |     |    |
| 16b |  |     |    |

**Section C. Disclosure**

17 List the states with which a copy of this Form 990 is required to be filed **AL, AK, AR, CA, CO, CT, DC, FL, GA, IL, KS, KY**

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

Own website  Another's website  Upon request  Other (explain on Schedule O)

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records  
**NICOLE CHARLES - 843.681.9100**

**4 NORTHRIDGE DRIVE, STE A, HILTON HEAD ISLAND, SC 29925**

**COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
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**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.

Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A)<br>Name and title                                    | (B)<br>Average<br>hours per<br>week<br>(list any<br>hours for<br>related<br>organizations<br>below<br>line) | (C)<br>Position<br>(do not check more than one<br>box, unless person is both an<br>officer and a director/trustee) |                       |         |              |                                 | (D)<br>Reportable<br>compensation<br>from<br>the<br>organization<br>(W-2/1099-MISC/<br>1099-NEC) | (E)<br>Reportable<br>compensation<br>from related<br>organizations<br>(W-2/1099-MISC/<br>1099-NEC) | (F)<br>Estimated<br>amount of<br>other<br>compensation<br>from the<br>organization<br>and related<br>organizations |
|--|---|--|-----------------------|---------|--------------|---------------------------------|--|--|--|
|  |   | Individual trustee or director   | Institutional trustee | Officer | Key employee | Highest compensated<br>employee |  |  |  |
| (1) WIERMAN, SCOTT<br>PRESIDENT AND CEO                  | 40.00   |  | X                     |         |              |                                 | 254,206.   | 0.   | 8,766.   |
| (2) CHARLES, NICOLE<br>VP FOR FINANCE AND ADMINISTRATION | 40.00   |  | X                     |         |              |                                 | 97,917.  | 0.   | 0.   |
| (3) ROSSWURM, JAQUELINE<br>CHAIR                         | 2.00  | X  | X                     |         |              |                                 | 0.   | 0.   | 0.   |
| (4) MAHONY, SHEILA<br>VICE CHAIR                         | 2.00  | X  | X                     |         |              |                                 | 0.   | 0.   | 0.   |
| (5) MOERI, PAUL<br>TREASURER                             | 2.00  | X  | X                     |         |              |                                 | 0.   | 0.   | 0.   |
| (6) PANU, AL<br>SECRETARY                                | 2.00  | X  | X                     |         |              |                                 | 0.   | 0.   | 0.   |
| (7) BLOCK, GEOFF<br>BOARD MEMBER                         | 2.00  | X  |                       |         |              |                                 | 0.   | 0.   | 0.   |
| (8) CURL, YVONNE<br>BOARD MEMBER                         | 2.00  | X  |                       |         |              |                                 | 0.   | 0.   | 0.   |
| (9) DIMMLING, ARNO<br>BOARD MEMBER                       | 2.00  | X  |                       |         |              |                                 | 0.   | 0.   | 0.   |
| (10) EVANS, STEPHEN<br>BOARD MEMBER                      | 2.00  | X  |                       |         |              |                                 | 0.   | 0.   | 0.   |
| (11) FLETCHER, DOUG<br>BOARD MEMBER                      | 2.00  | X  |                       |         |              |                                 | 0.   | 0.   | 0.   |
| (12) LEVY, JOHN<br>BOARD MEMBER                          | 2.00  | X  |                       |         |              |                                 | 0.   | 0.   | 0.   |
| (13) HUNTER, TRAY<br>BOARD MEMBER                        | 2.00  | X  |                       |         |              |                                 | 0.   | 0.   | 0.   |
| (14) PETERSON, SHIRLEY<br>BOARD MEMBER                   | 2.00  | X  |                       |         |              |                                 | 0.   | 0.   | 0.   |
| (15) ROSENBLUM, DAVID<br>BOARD MEMBER                    | 2.00  | X  |                       |         |              |                                 | 0.   | 0.   | 0.   |
| (16) TAYLOR, LYNN JENNINGS<br>BOARD MEMBER               | 2.00  | X  |                       |         |              |                                 | 0.   | 0.   | 0.   |
| (17) WARD, ALLEN<br>BOARD MEMBER                         | 2.00  | X  |                       |         |              |                                 | 0.   | 0.   | 0.   |

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**Part VII**

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)**

| (A)<br>Name and title  | (B)<br>Average<br>hours per<br>week<br>(list any<br>hours for<br>related<br>organizations<br>below<br>line) | (C)<br>Position<br>(do not check more than one<br>box, unless person is both an<br>officer and a director/trustee) |                       |         |              |                                 | (D)<br>Reportable<br>compensation<br>from<br>the<br>organization<br>(W-2/1099-MISC/<br>1099-NEC) | (E)<br>Reportable<br>compensation<br>from related<br>organizations<br>(W-2/1099-MISC/<br>1099-NEC) | (F)<br>Estimated<br>amount of<br>other<br>compensation<br>from the<br>organization<br>and related<br>organizations |
|--|---|--|-----------------------|---------|--------------|---------------------------------|--|--|--|
|  |   | Individual trustee or director   | Institutional trustee | Officer | Key employee | Highest compensated<br>employee |  |  |  |
| (18) WARD, DAFINA<br>BOARD MEMBER                              | 2.00  | X  |                       |         |              |                                 | 0.   | 0.   | 0.   |
| (19) WETMORE, DOUG<br>BOARD MEMBER                             | 2.00  | X  |                       |         |              |                                 | 0.   | 0.   | 0.   |
| (20) WYCOFF, MICHELLE<br>BOARD MEMBER                          | 2.00  | X  |                       |         |              |                                 | 0.   | 0.   | 0.   |
|  |   |  |                       |         |              |                                 |  |  |  |
|  |   |  |                       |         |              |                                 |  |  |  |
|  |   |  |                       |         |              |                                 |  |  |  |
|  |   |  |                       |         |              |                                 |  |  |  |
|  |   |  |                       |         |              |                                 |  |  |  |
|  |   |  |                       |         |              |                                 |  |  |  |
|  |   |  |                       |         |              |                                 |  |  |  |
| <b>1b Subtotal</b>   |   |  |                       |         |              |                                 | <b>352,123.</b>  | <b>0.</b>  | <b>8,766.</b>  |
| <b>c Total from continuation sheets to Part VII, Section A</b> |   |  |                       |         |              |                                 | <b>0.</b>  | <b>0.</b>  | <b>0.</b>  |
| <b>d Total (add lines 1b and 1c)</b>                           |   |  |                       |         |              |                                 | <b>352,123.</b>  | <b>0.</b>  | <b>8,766.</b>  |

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

2

|   | Yes | No |
|---|-----|----|
| 3 Did the organization list any <b>former</b> officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>  | 3   | X  |
| 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> | 4   | X  |
| 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>                       | 5   | X  |

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A)<br>Name and business address  | (B)<br>Description of services | (C)<br>Compensation |
|---|--------------------------------|---------------------|
| NONE  |                                |                     |
|   |                                |                     |
|   |                                |                     |
|   |                                |                     |
|   |                                |                     |
| <b>2</b> Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization | 0                              |                     |

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**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

|   |  | (A)<br>Total revenue  | (B)<br>Related or exempt<br>function revenue | (C)<br>Unrelated<br>business revenue | (D)<br>Revenue excluded<br>from tax under<br>sections 512 - 514 |
|---|--|-----------------------|--|--------------------------------------|---|
| Contributions, Gifts, Grants<br>and Other Similar Amounts | <b>1 a</b> Federated campaigns .....   | <b>1a</b>             |  |                                      |   |
|   | <b>b</b> Membership dues .....   | <b>1b</b> 107,485.    |  |                                      |   |
|   | <b>c</b> Fundraising events .....  | <b>1c</b> 25,253.     |  |                                      |   |
|   | <b>d</b> Related organizations .....   | <b>1d</b>             |  |                                      |   |
|   | <b>e</b> Government grants (contributions) .....   | <b>1e</b> 833,370.    |  |                                      |   |
|   | <b>f</b> All other contributions, gifts, grants, and<br>similar amounts not included above ...   | <b>1f</b> 10,622,604. |  |                                      |   |
|   | <b>g</b> Noncash contributions included in lines 1a-1f .....   | <b>1g</b> \$          |  |                                      |   |
|   | <b>h Total.</b> Add lines 1a-1f .....  | 11,588,712.           |  |                                      |   |
| Program Service<br>Revenue                                |  | Business Code         |  |                                      |   |
|   | <b>2 a</b> ADMINISTRATIVE FEE INCOME .....   | 522299                | 918,955.                                     | 918,955.                             |   |
|   | <b>b</b> HHIF ADMIN FEE INCOME .....   | 522299                | 280,000.                                     | 280,000.                             |   |
|   | <b>c</b> ADMIN FUND INCOME .....   | 522299                | 86,352.                                      | 86,352.                              |   |
|   | <b>d</b> .....   |                       |  |                                      |   |
|   | <b>e</b> .....   |                       |  |                                      |   |
|   | <b>f</b> All other program service revenue .....   |                       | 1,285,307.                                   |                                      |   |
|   | <b>g Total.</b> Add lines 2a-2f .....  |                       |  |                                      |   |
| Other Revenue   | <b>3</b> Investment income (including dividends, interest, and<br>other similar amounts) .....   |                       | 926,780.                                     |                                      | 926,780.  |
|   | <b>4</b> Income from investment of tax-exempt bond proceeds .....  |                       |  |                                      |   |
|   | <b>5</b> Royalties .....   |                       |  |                                      |   |
|   |  | (i) Real              | (ii) Personal                                |                                      |   |
|   | <b>6 a</b> Gross rents .....   | 6a                    | 15,542.                                      |                                      |   |
|   | <b>b</b> Less: rental expenses .....   | 6b                    | 0.   |                                      |   |
|   | <b>c</b> Rental income or (loss) .....   | 6c                    | 15,542.                                      |                                      |   |
|   | <b>d</b> Net rental income or (loss) .....   |                       | 15,542.                                      | 15,542.                              |   |
|   | <b>7 a</b> Gross amount from sales of<br>assets other than inventory .....   |                       | (i) Securities                               | (ii) Other                           |   |
|   | <b>b</b> Less: cost or other basis<br>and sales expenses .....   | 7a                    | 191,571.                                     |                                      |   |
|   | <b>c</b> Gain or (loss) .....  | 7b                    | 0.   |                                      |   |
|   | <b>d</b> Net gain or (loss) .....  | 7c                    | 191,571.                                     |                                      |   |
|   | <b>8 a</b> Gross income from fundraising events (not<br>including \$ 25,253. of<br>contributions reported on line 1c). See<br>Part IV, line 18 ..... |                       | 8a   | 0.                                   |   |
|   | <b>b</b> Less: direct expenses .....   | 8b                    | 182,254.                                     |                                      |   |
|   | <b>c</b> Net income or (loss) from fundraising events .....  |                       |  | -182,254.                            | -182,254.   |
|   | <b>9 a</b> Gross income from gaming activities. See<br>Part IV, line 19 .....  |                       | 9a   |                                      |   |
|   | <b>b</b> Less: direct expenses .....   | 9b                    |  |                                      |   |
|   | <b>c</b> Net income or (loss) from gaming activities .....   |                       |  |                                      |   |
|   | <b>10 a</b> Gross sales of inventory, less returns<br>and allowances .....   |                       | 10a  |                                      |   |
|   | <b>b</b> Less: cost of goods sold .....  | 10b                   |  |                                      |   |
|   | <b>c</b> Net income or (loss) from sales of inventory .....  |                       |  |                                      |   |
| Miscellaneous<br>Revenue                                  |  | Business Code         |  |                                      |   |
|   | <b>11 a</b> MISCELLANEOUS .....  | 900099                | -1,521.                                      | -1,521.                              |   |
|   | <b>b</b> .....   |                       |  |                                      |   |
|   | <b>c</b> .....   |                       |  |                                      |   |
|   | <b>d</b> All other revenue .....   |                       |  |                                      |   |
|   | <b>e Total.</b> Add lines 11a-11d .....  |                       | -1,521.                                      |                                      |   |
|   | <b>12 Total revenue.</b> See instructions .....  |                       | 13,824,137.                                  | 1,299,328.                           | 0.  |
|   |  |                       |  |                                      | 936,097.  |

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**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

| <i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i>  | <b>(A)</b><br>Total expenses | <b>(B)</b><br>Program service expenses | <b>(C)</b><br>Management and general expenses | <b>(D)</b><br>Fundraising expenses |
|--|------------------------------|--|---|------------------------------------|
| 1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 .....   | <b>10,547,701.</b>           | <b>10,547,701.</b>                     |   |                                    |
| 2 Grants and other assistance to domestic individuals. See Part IV, line 22 .....  | <b>418,627.</b>              | <b>418,627.</b>                        |   |                                    |
| 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 .....   |                              |  |   |                                    |
| 4 Benefits paid to or for members .....  |                              |  |   |                                    |
| 5 Compensation of current officers, directors, trustees, and key employees .....   | <b>339,472.</b>              | <b>99,426.</b>                         | <b>140,620.</b>                               | <b>99,426.</b>                     |
| 6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) .....   |                              |  |   |                                    |
| 7 Other salaries and wages .....   | <b>578,654.</b>              | <b>115,731.</b>                        | <b>376,125.</b>                               | <b>86,798.</b>                     |
| 8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) .....   |                              |  |   |                                    |
| 9 Other employee benefits .....  | <b>141,996.</b>              | <b>33,276.</b>                         | <b>79,919.</b>                                | <b>28,801.</b>                     |
| 10 Payroll taxes .....   | <b>69,462.</b>               | <b>16,278.</b>                         | <b>39,095.</b>                                | <b>14,089.</b>                     |
| 11 Fees for services (nonemployees):   |                              |  |   |                                    |
| a Management .....   | <b>13,066.</b>               |  | <b>13,066.</b>                                |                                    |
| b Legal .....  | <b>82,071.</b>               |  | <b>82,071.</b>                                |                                    |
| c Accounting .....   |                              |  |   |                                    |
| d Lobbying .....   |                              |  |   |                                    |
| e Professional fundraising services. See Part IV, line 17 .....  | <b>275,310.</b>              |  | <b>275,310.</b>                               |                                    |
| f Investment management fees .....   |                              |  |   |                                    |
| g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.) .....   | <b>345,144.</b>              | <b>345,144.</b>                        |   |                                    |
| 12 Advertising and promotion .....   | <b>109,288.</b>              | <b>109,288.</b>                        |   |                                    |
| 13 Office expenses .....   | <b>182,869.</b>              |  | <b>182,869.</b>                               |                                    |
| 14 Information technology .....  | <b>10,091.</b>               |  | <b>10,091.</b>                                |                                    |
| 15 Royalties .....   |                              |  |   |                                    |
| 16 Occupancy .....   | <b>8,134.</b>                |  | <b>8,134.</b>                                 |                                    |
| 17 Travel .....  | <b>3,821.</b>                | <b>3,821.</b>                          |   |                                    |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials .....  |                              |  |   |                                    |
| 19 Conferences, conventions, and meetings .....  | <b>4,013.</b>                |  | <b>4,013.</b>                                 |                                    |
| 20 Interest .....  |                              |  |   |                                    |
| 21 Payments to affiliates .....  |                              |  |   |                                    |
| 22 Depreciation, depletion, and amortization .....   | <b>37,215.</b>               |  | <b>37,215.</b>                                |                                    |
| 23 Insurance .....   | <b>33,687.</b>               |  | <b>33,687.</b>                                |                                    |
| 24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) .....                                     |                              |  |   |                                    |
| a <b>PROGRAM EXPENSES</b> .....  | <b>947,591.</b>              | <b>947,591.</b>                        |   |                                    |
| b <b>FUND ADMINISTRATIVE FEE</b> .....   | <b>802,970.</b>              | <b>802,970.</b>                        |   |                                    |
| c <b>ADMIN SPENDABLE TO OPER</b> .....   | <b>86,352.</b>               |  | <b>86,352.</b>                                |                                    |
| d <b>DONOR FUNCTIONS</b> .....   | <b>15,437.</b>               | <b>15,437.</b>                         |   |                                    |
| e All other expenses .....   | <b>26,828.</b>               | <b>16,001.</b>                         | <b>10,827.</b>                                |                                    |
| <b>25 Total functional expenses.</b> Add lines 1 through 24e .....   | <b>15,079,799.</b>           | <b>13,471,291.</b>                     | <b>1,379,394.</b>                             | <b>229,114.</b>                    |
| <b>26 Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) |                              |  |   |                                    |

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**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

|                                    |   | (A)<br>Beginning of year |          | (B)<br>End of year |
|------------------------------------|---|--------------------------|----------|--------------------|
| <b>Assets</b>                      | 1 Cash - non-interest-bearing .....   | 2,837,567.               | 1        | 2,773,132.         |
|                                    | 2 Savings and temporary cash investments .....  |                          | 2        |                    |
|                                    | 3 Pledges and grants receivable, net .....  | 140,000.                 | 3        | 140,000.           |
|                                    | 4 Accounts receivable, net .....  |                          | 4        |                    |
|                                    | 5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons ..... |                          | 5        |                    |
|                                    | 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) .....   |                          | 6        |                    |
|                                    | 7 Notes and loans receivable, net .....   |                          | 7        |                    |
|                                    | 8 Inventories for sale or use .....   |                          | 8        |                    |
|                                    | 9 Prepaid expenses and deferred charges .....   | 37,924.                  | 9        | 9,408.             |
|                                    | 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D .....   | 10a 1,245,482.           |          |                    |
|                                    | b Less: accumulated depreciation .....  | 10b 1,029,816.           | 249,055. | 10c 215,666.       |
|                                    | 11 Investments - publicly traded securities .....   | 72,085,368.              | 11       | 77,145,308.        |
|                                    | 12 Investments - other securities. See Part IV, line 11 .....   |                          | 12       |                    |
|                                    | 13 Investments - program-related. See Part IV, line 11 .....  |                          | 13       |                    |
|                                    | 14 Intangible assets .....  |                          | 14       |                    |
|                                    | 15 Other assets. See Part IV, line 11 .....   | 5,289.                   | 15       | 5,289.             |
|                                    | <b>16 Total assets.</b> Add lines 1 through 15 (must equal line 33) .....   | 75,355,203.              | 16       | 80,288,803.        |
| <b>Liabilities</b>                 | 17 Accounts payable and accrued expenses .....  | 139,541.                 | 17       | 453,432.           |
|                                    | 18 Grants payable .....   | 132,450.                 | 18       | 457,460.           |
|                                    | 19 Deferred revenue .....   |                          | 19       |                    |
|                                    | 20 Tax-exempt bond liabilities .....  |                          | 20       |                    |
|                                    | 21 Escrow or custodial account liability. Complete Part IV of Schedule D .....  |                          | 21       |                    |
|                                    | 22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....     |                          | 22       |                    |
|                                    | 23 Secured mortgages and notes payable to unrelated third parties .....   |                          | 23       |                    |
|                                    | 24 Unsecured notes and loans payable to unrelated third parties .....   |                          | 24       |                    |
|                                    | 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D .....  | 4,356,243.               | 25       | 4,653,378.         |
|                                    | <b>26 Total liabilities.</b> Add lines 17 through 25 .....  | 4,628,234.               | 26       | 5,564,270.         |
| <b>Net Assets or Fund Balances</b> | Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.   |                          |          |                    |
|                                    | 27 Net assets without donor restrictions .....  | 70,586,969.              | 27       | 74,584,533.        |
|                                    | 28 Net assets with donor restrictions .....   | 140,000.                 | 28       | 140,000.           |
|                                    | Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.  |                          |          |                    |
|                                    | 29 Capital stock or trust principal, or current funds .....   |                          | 29       |                    |
|                                    | 30 Paid-in or capital surplus, or land, building, or equipment fund .....   |                          | 30       |                    |
|                                    | 31 Retained earnings, endowment, accumulated income, or other funds .....   |                          | 31       |                    |
|                                    | 32 Total net assets or fund balances .....  | 70,726,969.              | 32       | 74,724,533.        |
|                                    | <b>33 Total liabilities and net assets/fund balances</b> .....  | 75,355,203.              | 33       | 80,288,803.        |

Form 990 (2022)

COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
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Form 990 (2022)

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**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

|   |    |             |
|---|----|-------------|
| 1 Total revenue (must equal Part VIII, column (A), line 12) .....   | 1  | 13,824,137. |
| 2 Total expenses (must equal Part IX, column (A), line 25) .....  | 2  | 15,079,799. |
| 3 Revenue less expenses. Subtract line 2 from line 1 .....  | 3  | -1,255,662. |
| 4 Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) .....                       | 4  | 70,726,969. |
| 5 Net unrealized gains (losses) on investments .....  | 5  | 5,409,896.  |
| 6 Donated services and use of facilities .....  | 6  |             |
| 7 Investment expenses .....   | 7  |             |
| 8 Prior period adjustments .....  | 8  |             |
| 9 Other changes in net assets or fund balances (explain on Schedule O) .....  | 9  | -156,670.   |
| 10 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B)) ..... | 10 | 74,724,533. |

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

|   | Yes | No |
|---|-----|----|
| 1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other .....  |     |    |
| If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.   |     |    |
| 2a Were the organization's financial statements compiled or reviewed by an independent accountant? .....  | 2a  | X  |
| If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:   |     |    |
| <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis   |     |    |
| 2b Were the organization's financial statements audited by an independent accountant? .....   | 2b  | X  |
| If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:  |     |    |
| <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis  |     |    |
| 2c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? ..... | 2c  | X  |
| If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.   |     |    |
| 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F? .....  | 3a  | X  |
| 3b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits .....     | 3b  |    |

Form 990 (2022)

**SCHEDULE A**  
(Form 990)

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2022**

Open to Public  
Inspection

|                          |  |  |
|--------------------------|--|--|
| Name of the organization | COMMUNITY FOUNDATION OF THE LOWCOUNTRY,<br>INC | Employer identification number<br>57-0756987 |
|--------------------------|--|--|

**Part I Reason for Public Charity Status.** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2  A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990).)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: \_\_\_\_\_
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9  An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: \_\_\_\_\_
- 10  An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
  - a  **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
  - b  **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
  - c  **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
  - d  **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
  - e  Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
  - f Enter the number of supported organizations .....
  - g Provide the following information about the supported organization(s).

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-10 above (see instructions)) | (iv) Is the organization listed in your governing document? |    | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
|------------------------------------|----------|---|---|----|---|---|
|                                    |          |   | Yes   | No |   |   |
|                                    |          |   |   |    |   |   |
|                                    |          |   |   |    |   |   |
|                                    |          |   |   |    |   |   |
|                                    |          |   |   |    |   |   |
|                                    |          |   |   |    |   |   |
|                                    |          |   |   |    |   |   |
| <b>Total</b>                       |          |   |   |    |   |   |

**COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
INC**

Schedule A (Form 990) 2022

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**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in)   | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021  | (e) 2022  | (f) Total |
|---|----------|----------|----------|-----------|-----------|-----------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....  | 5727166. | 6822132. | 6999002. | 24174493. | 11588712. | 55311505. |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....   |          |          |          |           |           |           |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge .....   |          |          |          |           |           |           |
| 4 <b>Total.</b> Add lines 1 through 3 .....   | 5727166. | 6822132. | 6999002. | 24174493. | 11588712. | 55311505. |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) ..... |          |          |          |           |           | 14775832. |
| <b>6 Public support.</b> Subtract line 5 from line 4.   |          |          |          |           |           | 40535673. |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in)   | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021  | (e) 2022  | (f) Total                |
|---|----------|----------|----------|-----------|-----------|--------------------------|
| 7 Amounts from line 4 .....   | 5727166. | 6822132. | 6999002. | 24174493. | 11588712. | 55311505.                |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....   | 1617453. | 1252857. | 1056899. | 2247267.  | 926,780.  | 7101256.                 |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on .....  |          |          |          |           |           |                          |
| 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....  |          |          |          |           | 9,617.    | 9,617.                   |
| <b>11 Total support.</b> Add lines 7 through 10   |          |          |          |           |           | 62422378.                |
| <b>12 Gross receipts from related activities, etc. (see instructions)</b> .....   |          |          |          |           | 12        |                          |
| <b>13 First 5 years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> ..... |          |          |          |           |           | <input type="checkbox"/> |

**Section C. Computation of Public Support Percentage**

|  |    |                                     |   |
|--|----|-------------------------------------|---|
| 14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) .....   | 14 | 64.94                               | % |
| 15 Public support percentage from 2021 Schedule A, Part II, line 14 .....  | 15 | 62.00                               | % |
| <b>16a 33 1/3% support test - 2022.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization .....  |    | <input checked="" type="checkbox"/> |   |
| <b>b 33 1/3% support test - 2021.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization .....   |    | <input type="checkbox"/>            |   |
| <b>17a 10% -facts-and-circumstances test - 2022.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here</b> . Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization .....    |    | <input type="checkbox"/>            |   |
| <b>b 10% -facts-and-circumstances test - 2021.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here</b> . Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization ..... |    | <input type="checkbox"/>            |   |
| <b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions .....   |    | <input type="checkbox"/>            |   |

Schedule A (Form 990) 2022

**COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
INC**

Schedule A (Form 990) 2022

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**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in)  | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
|--|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....   |          |          |          |          |          |           |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose ..... |          |          |          |          |          |           |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513 .....   |          |          |          |          |          |           |
| 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....  |          |          |          |          |          |           |
| 5 The value of services or facilities furnished by a governmental unit to the organization without charge .....  |          |          |          |          |          |           |
| <b>6 Total.</b> Add lines 1 through 5 .....  |          |          |          |          |          |           |
| <b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons .....   |          |          |          |          |          |           |
| <b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year .....    |          |          |          |          |          |           |
| <b>c</b> Add lines 7a and 7b .....   |          |          |          |          |          |           |
| <b>8 Public support.</b> (Subtract line 7c from line 6.)   |          |          |          |          |          |           |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in)  | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
|--|----------|----------|----------|----------|----------|-----------|
| 9 Amounts from line 6 .....  |          |          |          |          |          |           |
| <b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources ..... |          |          |          |          |          |           |
| <b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 .....                           |          |          |          |          |          |           |
| <b>c</b> Add lines 10a and 10b .....   |          |          |          |          |          |           |
| <b>11</b> Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on .....      |          |          |          |          |          |           |
| <b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....                                  |          |          |          |          |          |           |
| <b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)   |          |          |          |          |          |           |

**14 First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

**Section C. Computation of Public Support Percentage**

|  |    |   |
|--|----|---|
| 15 Public support percentage for 2022 (line 8, column (f), divided by line 13, column (f)) ..... | 15 | % |
| 16 Public support percentage from 2021 Schedule A, Part III, line 15 .....                       | 16 | % |

**Section D. Computation of Investment Income Percentage**

|   |    |   |
|---|----|---|
| 17 Investment income percentage for 2022 (line 10c, column (f), divided by line 13, column (f)) ..... | 17 | % |
| 18 Investment income percentage from 2021 Schedule A, Part III, line 17 .....                         | 18 | % |

**19a 33 1/3% support tests - 2022.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

**b 33 1/3% support tests - 2021.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

**Part IV Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

|     | Yes | No |
|-----|-----|----|
| 1   |     |    |
| 2   |     |    |
| 3a  |     |    |
| 3b  |     |    |
| 3c  |     |    |
| 4a  |     |    |
| 4b  |     |    |
| 4c  |     |    |
| 5a  |     |    |
| 5b  |     |    |
| 5c  |     |    |
| 6   |     |    |
| 7   |     |    |
| 8   |     |    |
| 9a  |     |    |
| 9b  |     |    |
| 9c  |     |    |
| 10a |     |    |
| 10b |     |    |

**COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
INC**

Schedule A (Form 990) 2022

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**Part IV Supporting Organizations (continued)**

|   | <b>Yes</b> | <b>No</b> |
|---|------------|-----------|
| <b>11</b> Has the organization accepted a gift or contribution from any of the following persons?   |            |           |
| a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization? | <b>11a</b> |           |
| b A family member of a person described on line 11a above?  | <b>11b</b> |           |
| c A 35% controlled entity of a person described on line 11a or 11b above? <i>If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.</i>                              | <b>11c</b> |           |

**Section B. Type I Supporting Organizations**

|   | <b>Yes</b> | <b>No</b> |
|---|------------|-----------|
| <b>1</b> Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i> | <b>1</b>   |           |
| <b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>   | <b>2</b>   |           |

**Section C. Type II Supporting Organizations**

|  | <b>Yes</b> | <b>No</b> |
|--|------------|-----------|
| <b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i> | <b>1</b>   |           |

**Section D. All Type III Supporting Organizations**

|   | <b>Yes</b> | <b>No</b> |
|---|------------|-----------|
| <b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | <b>1</b>   |           |
| <b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>   | <b>2</b>   |           |
| <b>3</b> By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>  | <b>3</b>   |           |

**Section E. Type III Functionally Integrated Supporting Organizations**

|  |           |  |
|--|-----------|--|
| <b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).   |           |  |
| a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.  |           |  |
| b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.   |           |  |
| c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).   |           |  |
| <b>2</b> Activities Test. Answer lines 2a and 2b below.  |           |  |
| a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i> | <b>2a</b> |  |
| b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>  | <b>2b</b> |  |
| <b>3</b> Parent of Supported Organizations. Answer lines 3a and 3b below.  |           |  |
| a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No" provide details in Part VI.</i>   | <b>3a</b> |  |
| b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>   | <b>3b</b> |  |

**COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
INC**

Schedule A (Form 990) 2022

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**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

1  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 ( *explain in Part VI*). See instructions.  
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

| <b>Section A - Adjusted Net Income</b>  |  | (A) Prior Year | (B) Current Year<br>(optional) |
|---|--|----------------|--------------------------------|
| <b>1</b>                                | Net short-term capital gain  | <b>1</b>       |                                |
| <b>2</b>                                | Recoveries of prior-year distributions   | <b>2</b>       |                                |
| <b>3</b>                                | Other gross income (see instructions)  | <b>3</b>       |                                |
| <b>4</b>                                | Add lines 1 through 3.   | <b>4</b>       |                                |
| <b>5</b>                                | Depreciation and depletion   | <b>5</b>       |                                |
| <b>6</b>                                | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | <b>6</b>       |                                |
| <b>7</b>                                | Other expenses (see instructions)  | <b>7</b>       |                                |
| <b>8</b>                                | <b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)  | <b>8</b>       |                                |
| <b>Section B - Minimum Asset Amount</b> |  | (A) Prior Year | (B) Current Year<br>(optional) |
| <b>1</b>                                | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):  |                |                                |
| <b>a</b>                                | Average monthly value of securities  | <b>1a</b>      |                                |
| <b>b</b>                                | Average monthly cash balances  | <b>1b</b>      |                                |
| <b>c</b>                                | Fair market value of other non-exempt-use assets   | <b>1c</b>      |                                |
| <b>d</b>                                | <b>Total</b> (add lines 1a, 1b, and 1c)  | <b>1d</b>      |                                |
| <b>e</b>                                | <b>Discount</b> claimed for blockage or other factors<br>( <i>explain in detail in Part VI</i> ):  |                |                                |
| <b>2</b>                                | Acquisition indebtedness applicable to non-exempt-use assets   | <b>2</b>       |                                |
| <b>3</b>                                | Subtract line 2 from line 1d.  | <b>3</b>       |                                |
| <b>4</b>                                | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).   | <b>4</b>       |                                |
| <b>5</b>                                | Net value of non-exempt-use assets (subtract line 4 from line 3)   | <b>5</b>       |                                |
| <b>6</b>                                | Multiply line 5 by 0.035.  | <b>6</b>       |                                |
| <b>7</b>                                | Recoveries of prior-year distributions   | <b>7</b>       |                                |
| <b>8</b>                                | <b>Minimum Asset Amount</b> (add line 7 to line 6)   | <b>8</b>       |                                |
| <b>Section C - Distributable Amount</b> |  |                | Current Year                   |
| <b>1</b>                                | Adjusted net income for prior year (from Section A, line 8, column A)  | <b>1</b>       |                                |
| <b>2</b>                                | Enter 0.85 of line 1.  | <b>2</b>       |                                |
| <b>3</b>                                | Minimum asset amount for prior year (from Section B, line 8, column A)   | <b>3</b>       |                                |
| <b>4</b>                                | Enter greater of line 2 or line 3.   | <b>4</b>       |                                |
| <b>5</b>                                | Income tax imposed in prior year   | <b>5</b>       |                                |
| <b>6</b>                                | <b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).  | <b>6</b>       |                                |
| <b>7</b>                                | <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).                                |                |                                |

Schedule A (Form 990) 2022

COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
INC

Schedule A (Form 990) 2022

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**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)**

| Section D - Distributions |   | Current Year |
|---------------------------|---|--------------|
| 1                         | Amounts paid to supported organizations to accomplish exempt purposes   | 1            |
| 2                         | Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity               | 2            |
| 3                         | Administrative expenses paid to accomplish exempt purposes of supported organizations   | 3            |
| 4                         | Amounts paid to acquire exempt-use assets   | 4            |
| 5                         | Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i> )  | 5            |
| 6                         | Other distributions ( <i>describe in Part VI</i> ). See instructions.   | 6            |
| 7                         | <b>Total annual distributions.</b> Add lines 1 through 6.   | 7            |
| 8                         | Distributions to attentive supported organizations to which the organization is responsive ( <i>provide details in Part VI</i> ). See instructions. | 8            |
| 9                         | Distributable amount for 2022 from Section C, line 6  | 9            |
| 10                        | Line 8 amount divided by line 9 amount  | 10           |

| Section E - Distribution Allocations (see instructions)   | (i)<br>Excess Distributions | (ii)<br>Underdistributions<br>Pre-2022 | (iii)<br>Distributable<br>Amount for 2022 |
|---|-----------------------------|--|---|
| 1 Distributable amount for 2022 from Section C, line 6  |                             |  |   |
| 2 Underdistributions, if any, for years prior to 2022 (reasonable cause required - <i>explain in Part VI</i> ). See instructions.   |                             |  |   |
| 3 Excess distributions carryover, if any, to 2022   |                             |  |   |
| a From 2017   |                             |  |   |
| b From 2018   |                             |  |   |
| c From 2019   |                             |  |   |
| d From 2020   |                             |  |   |
| e From 2021   |                             |  |   |
| f <b>Total</b> of lines 3a through 3e   |                             |  |   |
| g Applied to underdistributions of prior years  |                             |  |   |
| h Applied to 2022 distributable amount  |                             |  |   |
| i Carryover from 2017 not applied (see instructions)  |                             |  |   |
| j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.  |                             |  |   |
| 4 Distributions for 2022 from Section D, line 7: \$   |                             |  |   |
| a Applied to underdistributions of prior years  |                             |  |   |
| b Applied to 2022 distributable amount  |                             |  |   |
| c Remainder. Subtract lines 4a and 4b from line 4.  |                             |  |   |
| 5 Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions. |                             |  |   |
| 6 Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.                        |                             |  |   |
| 7 <b>Excess distributions carryover to 2023.</b> Add lines 3j and 4c.   |                             |  |   |
| 8 Breakdown of line 7:  |                             |  |   |
| a Excess from 2018  |                             |  |   |
| b Excess from 2019  |                             |  |   |
| c Excess from 2020  |                             |  |   |
| d Excess from 2021  |                             |  |   |
| e Excess from 2022  |                             |  |   |

Schedule A (Form 990) 2022

## Part VI

**Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

**Schedule B**

(Form 990)

Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**Attach to Form 990 or Form 990-PF.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2022**

Name of the organization

COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
INC

Employer identification number

57-0756987

Organization type (check one):

**Filers of:**

Form 990 or 990-EZ

 501(c)( 3 ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.**Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... \$ \_\_\_\_\_**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization

COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
INC

Employer identification number

57-0756987

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution   |
|------------|-----------------------------------|----------------------------|---|
| 1          |                                   | \$ 2,976,373.              | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 2          |                                   | \$ 512,563.                | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 3          |                                   | \$ 500,175.                | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 4          |                                   | \$ 402,965.                | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
|            |                                   | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |
|            |                                   | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |

---

Name of organization

COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
INC

**Employer identification number**

57-0756987

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|------------------------------|--|---|----------------------|
|                              |  | \$ _____  | _____                |
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|                              |  | \$ _____  | _____                |
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|                              |  | \$ _____  | _____                |
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|                              |  | \$ _____  | _____                |
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|                              |  | \$ _____  | _____                |
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|                              |  | \$ _____  | _____                |
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|                              |  | \$ _____  | _____                |

Name of organization

COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
INC

Employer identification number

57-0756987

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

| (a) No. from Part I | (b) Purpose of gift                     | (c) Use of gift | (d) Description of how gift is held      |
|---------------------|---|-----------------|--|
|                     |   |                 |  |
|                     |   |                 |  |
|                     |   |                 |  |
|                     | (e) Transfer of gift                    |                 |  |
|                     | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                     |   |                 |  |
|                     |   |                 |  |
|                     | (e) Transfer of gift                    |                 |  |
|                     | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                     |   |                 |  |
|                     |   |                 |  |
|                     | (e) Transfer of gift                    |                 |  |
|                     | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                     |   |                 |  |
|                     |   |                 |  |
|                     | (e) Transfer of gift                    |                 |  |
|                     | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                     |   |                 |  |
|                     |   |                 |  |

**SCHEDULE D**  
(Form 990)Department of the Treasury  
Internal Revenue Service**Supplemental Financial Statements**Complete if the organization answered "Yes" on Form 990,  
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2022**Open to Public  
InspectionName of the organization **COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
INC** Employer identification number **57-0756987****Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

|   | (a) Donor advised funds | (b) Funds and other accounts |
|---|-------------------------|------------------------------|
| 1 Total number at end of year .....                       | <b>115</b>              |                              |
| 2 Aggregate value of contributions to (during year) ..... | <b>1,761,143.</b>       |                              |
| 3 Aggregate value of grants from (during year) .....      | <b>2,438,903.</b>       |                              |
| 4 Aggregate value at end of year .....                    | <b>9,757,814.</b>       |                              |

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? .....  Yes  No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? .....  Yes  No

**Part II Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

|   |   |
|---|---|
| <input type="checkbox"/> Preservation of land for public use (for example, recreation or education) | <input type="checkbox"/> Preservation of a historically important land area |
| <input type="checkbox"/> Protection of natural habitat  | <input type="checkbox"/> Preservation of a certified historic structure     |
| <input type="checkbox"/> Preservation of open space   |   |

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

|    | Held at the End of the Tax Year |
|----|---------------------------------|
| 2a |                                 |
| 2b |                                 |
| 2c |                                 |
| 2d |                                 |

a Total number of conservation easements .....

b Total acreage restricted by conservation easements .....

c Number of conservation easements on a certified historic structure included in (a) .....

d Number of conservation easements included in (c) acquired after July 25, 2006, and not on a historic structure listed in the National Register .....

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year .....

4 Number of states where property subject to conservation easement is located .....

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? .....  Yes  No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year .....

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year .....

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? .....  Yes  No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ..... \$ .....

(ii) Assets included in Form 990, Part X ..... \$ .....

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ..... \$ .....

b Assets included in Form 990, Part X ..... \$ .....

**COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
INC**

Schedule D (Form 990) 2022

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**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)**

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):

|  |   |
|--|---|
| a <input type="checkbox"/> Public exhibition                   | d <input type="checkbox"/> Loan or exchange program |
| b <input type="checkbox"/> Scholarly research                  | e <input type="checkbox"/> Other _____              |
| c <input type="checkbox"/> Preservation for future generations |   |

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  Yes  No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

|    | Amount |
|----|--------|
| 1c |        |
| 1d |        |
| 1e |        |
| 1f |        |

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Yes  No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

**Part V Endowment Funds.** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

|  | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|--|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance .....                     |                  |                |                    |                      |                     |
| b Contributions .....                                  |                  |                |                    |                      |                     |
| c Net investment earnings, gains, and losses .....     |                  |                |                    |                      |                     |
| d Grants or scholarships .....                         |                  |                |                    |                      |                     |
| e Other expenditures for facilities and programs ..... |                  |                |                    |                      |                     |
| f Administrative expenses .....                        |                  |                |                    |                      |                     |
| g End of year balance .....                            |                  |                |                    |                      |                     |

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment \_\_\_\_\_ %  
 b Permanent endowment \_\_\_\_\_ %  
 c Term endowment \_\_\_\_\_ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations .....

(ii) Related organizations .....

|        | Yes | No |
|--------|-----|----|
| 3a(i)  |     |    |
| 3a(ii) |     |    |
| 3b     |     |    |

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? .....

4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

|  | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|--|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land .....  |                                      | 160,000.                        |                              | 160,000.       |
| b Buildings .....  |                                      | 952,303.                        | 907,539.                     | 44,764.        |
| c Leasehold improvements .....   |                                      |                                 |                              |                |
| d Equipment .....  |                                      | 41,677.                         | 30,775.                      | 10,902.        |
| e Other .....  |                                      | 91,502.                         | 91,502.                      | 0.             |
| <b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) ..... |                                      |                                 |                              | 215,666.       |

Schedule D (Form 990) 2022

**COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
INC**

Schedule D (Form 990) 2022

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**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category (including name of security)    | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|---|
| (1) Financial derivatives .....   |                |   |
| (2) Closely held equity interests .....                                 |                |   |
| (3) Other .....   |                |   |
| (A) .....   |                |   |
| (B) .....   |                |   |
| (C) .....   |                |   |
| (D) .....   |                |   |
| (E) .....   |                |   |
| (F) .....   |                |   |
| (G) .....   |                |   |
| (H) .....   |                |   |
| <b>Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)</b> |                |   |

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment   | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|---|
| (1) .....   |                |   |
| (2) .....   |                |   |
| (3) .....   |                |   |
| (4) .....   |                |   |
| (5) .....   |                |   |
| (6) .....   |                |   |
| (7) .....   |                |   |
| (8) .....   |                |   |
| (9) .....   |                |   |
| <b>Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)</b> |                |   |

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description   | (b) Book value |
|---|----------------|
| (1) .....   |                |
| (2) .....   |                |
| (3) .....   |                |
| (4) .....   |                |
| (5) .....   |                |
| (6) .....   |                |
| (7) .....   |                |
| (8) .....   |                |
| (9) .....   |                |
| <b>Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)</b> |                |

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. (a) Description of liability   | (b) Book value    |
|---|-------------------|
| (1) Federal income taxes .....  |                   |
| (2) <b>ANNUITIES PAYABLE</b>  | <b>1,719,769.</b> |
| (3) <b>FUNDS HELD FOR OTHERS - AGENCY</b>                                 |                   |
| (4) <b>FUNDS</b>  | <b>3,161,415.</b> |
| (5) <b> DUE TO CFL</b>  | <b>3,594.</b>     |
| (6) <b>GRANTS PAYABLE - KRUM</b>  | <b>-231,400.</b>  |
| (7) .....   |                   |
| (8) .....   |                   |
| (9) .....   |                   |
| <b>Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)</b> | <b>4,653,378.</b> |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII  X

Schedule D (Form 990) 2022

**COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
INC**

Schedule D (Form 990) 2022

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**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

|   |    |  |
|---|----|--|
| 1 Total revenue, gains, and other support per audited financial statements .....        | 1  |  |
| 2 Amounts included on line 1 but not on Form 990, Part VIII, line 12:                   |    |  |
| a Net unrealized gains (losses) on investments .....                                    | 2a |  |
| b Donated services and use of facilities .....  | 2b |  |
| c Recoveries of prior year grants .....   | 2c |  |
| d Other (Describe in Part XIII.) .....  | 2d |  |
| e Add lines 2a through 2d .....   | 2e |  |
| 3 Subtract line 2e from line 1 .....  | 3  |  |
| 4 Amounts included on Form 990, Part VIII, line 12, but not on line 1:                  |    |  |
| a Investment expenses not included on Form 990, Part VIII, line 7b .....                | 4a |  |
| b Other (Describe in Part XIII.) .....  | 4b |  |
| c Add lines 4a and 4b .....   | 4c |  |
| 5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) ..... | 5  |  |

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

|  |    |  |
|--|----|--|
| 1 Total expenses and losses per audited financial statements .....                       | 1  |  |
| 2 Amounts included on line 1 but not on Form 990, Part IX, line 25:                      |    |  |
| a Donated services and use of facilities .....   | 2a |  |
| b Prior year adjustments .....   | 2b |  |
| c Other losses .....   | 2c |  |
| d Other (Describe in Part XIII.) .....   | 2d |  |
| e Add lines 2a through 2d .....  | 2e |  |
| 3 Subtract line 2e from line 1 .....   | 3  |  |
| 4 Amounts included on Form 990, Part IX, line 25, but not on line 1:                     |    |  |
| a Investment expenses not included on Form 990, Part VIII, line 7b .....                 | 4a |  |
| b Other (Describe in Part XIII.) .....   | 4b |  |
| c Add lines 4a and 4b .....  | 4c |  |
| 5 Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) ..... | 5  |  |

**Part XIII Supplemental Information.**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

**PART X, LINE 2:**

THE FOUNDATION HAS BEEN RECOGNIZED BY THE INTERNAL REVENUE SERVICE AS A CHARITABLE ORGANIZATION AS DESCRIBED IN SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AND IS EXEMPT FROM FEDERAL INCOME TAXES PURSUANT TO SECTION 509(A)(2) OF THE INTERNAL REVENUE CODE. ACCORDINGLY, NO PROVISION FOR INCOME TAXES IS INCLUDED IN THE ACCOMPANYING COMBINED FINANCIAL STATEMENTS. THE FOUNDATION HAS DETERMINED THAT IT DOES NOT HAVE ANY MATERIAL UNRECOGNIZED TAX BENEFITS OR OBLIGATIONS AS OF JUNE 30, 2023.

Department of the Treasury  
Internal Revenue Service

**Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.**

**Attach to Form 990 or Form 990-EZ.**

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Name of the organization COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
INC Employer identification number 57-0756987

**Part I** **Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a**  Mail solicitations
- b**  Internet and email solicitations
- c**  Phone solicitations
- d**  In-person solicitations
- e**  Solicitation of non-government grants
- f**  Solicitation of government grants
- g**  Special fundraising events

**2 a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?  Yes  No

**b** If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

**Total** .....

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

**COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
INC**

Schedule G (Form 990) 2022

**57-0756987** Page 2

**Part II Fundraising Events.** Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

|                 |   | (a) Event #1<br><b>FUNDRAISING<br/>EVENT</b><br>(event type) | (b) Event #2<br>(event type) | (c) Other events<br><b>NONE</b><br>(total number) | (d) Total events<br>(add col. (a) through<br>col. (c)) |
|-----------------|---|--|------------------------------|---|--|
|                 |   |  |                              |   |  |
| Revenue         | 1 Gross receipts .....  | 25,253.  |                              |   | 25,253.  |
|                 | 2 Less: Contributions .....   | 25,253.  |                              |   | 25,253.  |
|                 | 3 Gross income (line 1 minus line 2) .....                            |  |                              |   |  |
| Direct Expenses | 4 Cash prizes .....   |  |                              |   |  |
|                 | 5 Noncash prizes .....  |  |                              |   |  |
|                 | 6 Rent/facility costs .....   |  |                              |   |  |
|                 | 7 Food and beverages .....  |  |                              |   |  |
|                 | 8 Entertainment .....   |  |                              |   |  |
|                 | 9 Other direct expenses .....   | 182,254.   |                              |   | 182,254.   |
|                 | 10 Direct expense summary. Add lines 4 through 9 in column (d) .....  |  |                              |   | 182,254.   |
|                 | 11 Net income summary. Subtract line 10 from line 3, column (d) ..... |  |                              |   | -182,254.  |

**Part III Gaming.** Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

|                 |  | (a) Bingo   | (b) Pull tabs/instant bingo/progressive bingo                       | (c) Other gaming  | (d) Total gaming (add col. (a) through col. (c)) |
|-----------------|--|---|---|---|--|
|                 |  |   |   |   |  |
| Revenue         | 1 Gross revenue .....  |   |   |   |  |
| Direct Expenses | 2 Cash prizes .....  |   |   |   |  |
|                 | 3 Noncash prizes .....   |   |   |   |  |
|                 | 4 Rent/facility costs .....  |   |   |   |  |
|                 | 5 Other direct expenses .....  |   |   |   |  |
|                 | 6 Volunteer labor .....  | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No |  |
|                 | 7 Direct expense summary. Add lines 2 through 5 in column (d) .....        |   |   |   |  |
|                 | 8 Net gaming income summary. Subtract line 7 from line 1, column (d) ..... |   |   |   |  |

9 Enter the state(s) in which the organization conducts gaming activities: \_\_\_\_\_

a Is the organization licensed to conduct gaming activities in each of these states? \_\_\_\_\_  Yes  No

b If "No," explain: \_\_\_\_\_

\_\_\_\_\_

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? \_\_\_\_\_  Yes  No

b If "Yes," explain: \_\_\_\_\_

\_\_\_\_\_

11 Does the organization conduct gaming activities with nonmembers?  Yes  No

12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming?  Yes  No

13 Indicate the percentage of gaming activity conducted in:

a The organization's facility .....

b An outside facility .....

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name \_\_\_\_\_

Address \_\_\_\_\_

**15a** Does the organization have a contract with a third party from whom the organization receives gaming revenue? .....  Yes  No

b If "Yes," enter the amount of gaming revenue received by the organization \$ \_\_\_\_\_ and the amount of gaming revenue retained by the third party \$ \_\_\_\_\_

**c** If "Yes," enter name and address of the third party:

Name \_\_\_\_\_

Address \_\_\_\_\_

## 16 Gaming manager information:

Name \_\_\_\_\_

Gaming manager compensation \$ \_\_\_\_\_

Description of services provided \_\_\_\_\_

---

Director/officer       Employee       Independent contractor

## 17 Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?

**b** Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year      \$

**Part IV Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

**Part IV Supplemental Information (continued)**

Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States  
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

2022

Open to Public  
InspectionDepartment of the Treasury  
Internal Revenue Service

Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

|                          |  |  |
|--------------------------|--|--|
| Name of the organization | COMMUNITY FOUNDATION OF THE LOWCOUNTRY,<br>INC | Employer identification number<br>57-0756987 |
|--------------------------|--|--|

## Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

| 1 (a) Name and address of organization or government                                     | (b) EIN    | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance                     |
|--|------------|---------------------------------|--------------------------|----------------------------------|---|---------------------------------------|--|
| LOWCOUNTRY STRONG FOUNDATION<br>4 NORTHRIDGE DRIVE<br>HILTON HEAD ISLAND, SC 29925       | 57-0756987 | 501(C)(3)                       | 7,070.                   | 0.                               |   |                                       | LOWCOUNTRY STRONG FOUNDATION BLUFFTON ARPA/SLFRF GRANT |
| PROGRAMS FOR EXCEPTIONAL PEOPLE<br>39 SHERIDAN PARK CIRCLE<br>BLUFFTON, SC 29910         | 57-1036680 | 501(C)(3)                       | 8,722.                   | 0.                               |   |                                       | PROGRAMS FOR EXCEPTIONAL PEOPLE-00137                  |
| UW SPORTS MINISTRY<br>589 PALISADE DRIVE #59<br>BRUNSWICK, GA 31523-8208                 | 84-1369489 | 501(C)(3)                       | 10,000.                  | 0.                               |   |                                       | ANNUAL FUND  |
| HOPEFUL HORIZONS<br>POST OFFICE BOX 1775<br>BEAUFORT, SC 29901                           | 57-1063332 | 501(C)(3)                       | 10,000.                  | 0.                               |   |                                       | GENERAL SUPPORT  |
| WOMEN'S RIGHTS AND EMPOWERMENT NETWORK - 1201 MAIN STREET SUITE 320 - COLUMBIA, SC 29201 | 81-0775184 | 501(C)(3)                       | 20,000.                  | 0.                               |   |                                       | GENERAL SUPPORT  |
| PROGRAMS FOR EXCEPTIONAL PEOPLE<br>39 SHERIDAN PARK CIRCLE<br>BLUFFTON, SC 29910         | 57-1036680 | 501(C)(3)                       | 26,001.                  | 0.                               |   |                                       | PROGRAMS FOR EXCEPTIONAL PEOPLE-AGENCY                 |

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 187.

3 Enter total number of other organizations listed in the line 1 table

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

SEE PART IV FOR COLUMN (H) DESCRIPTIONS

Schedule I (Form 990) 2022

COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
INC

Schedule I (Form 990)

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**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government  | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance  |
|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| NEIGHBORHOOD OUTREACH CONNECTION<br>4 DUNMORE COURT<br>HILTON HEAD ISLAND, SC 29926                               | 54-2083947 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | NEIGHBORHOOD OUTREACH -<br>TWO WEEK SUMMER PROGRAM<br>IS AUGUST FOR 20 - 25<br>KIDS         |
| DOCTORS WITHOUT BORDERS<br>40 RECTOR STREET, 16TH FLOOR<br>NEW YORK, NY 10006                                     | 13-3433452 | 501(C)(3)                     | 77,500.                  | 0.                               |   |  | UKRAINE RELIEF  |
| WORLD CENTRAL KITCHEN<br>200 MASSACHUSETTS AVENUE NW<br>WASHINGTON, DC 20009                                      | 27-3521132 | 501(C)(3)                     | 77,500.                  | 0.                               |   |  | UKRAINE RELIEF  |
| OSPREY VILLAGE, INC.<br>PO BOX 3155<br>BLUFFTON, SC 29910   | 26-2967726 | 501(C)(3)                     | 14,357.                  | 0.                               |   |  | GENERAL OPERATING SUPPORT   |
| BLUFFTON JASPER COUNTY VOLUNTEERS<br>IN MEDICINE - PO BOX 2653 -<br>BLUFFTON, SC 29910                            | 32-0298086 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | BOURBON AND BUBBLY<br>SPONSORSHIP   |
| COMMUNITY FOUNDATION OF THE<br>LOWCOUNTRY - 4 NORTHRIDGE DRIVE,<br>SUITE A - HILTON HEAD ISLAND, SC<br>29925-3019 | 57-0756987 | 501(C)(3)                     | 9,965.                   | 0.                               |   |  | PROVIDE CARE, SPAY AND<br>NEUTER CATS AND KITTENS<br>INCLUDING FERALS IN THE<br>COMMUNITY   |
| BLACQUITY<br>POST OFFICE BOX 3132<br>BLUFFTON, SC 29910   | 88-0662577 | 501(C)(3)                     | 25,000.                  | 0.                               |   |  | OPERATIONS SUPPORT  |
| COMMUNITY FOUNDATION OF THE<br>LOWCOUNTRY - 4 NORTHRIDGE DRIVE,<br>SUITE A - HILTON HEAD ISLAND, SC<br>29925-3019 | 57-0756987 | 501(C)(3)                     | 5,051.                   | 0.                               |   |  | REVERSED GRANT PAYABLE  |
| FIRST PRESBYTERIAN CHURCH OF<br>HILTON HEAD ISLAND - 540 WILLIAM<br>HILTON PKWY - HILTON HEAD ISLAND,<br>SC 29928 | 57-0470141 | 501(C)(3)                     | 7,500.                   | 0.                               |   |  | \$500 FOR MARION MEDICAL<br>MISSION-WATER PROJECT AND<br>\$7,000 FOR 2022 BUDGET<br>SUPPORT |

Schedule I (Form 990)

COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
INC

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**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government  | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance  |
|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| LOVABLE PAWS RESCUE AND SANCTUARY<br>2144 GRAYS HIGHWAY<br>RIDGELAND, SC 29936            | 47-5132620 | 501(C)(3)                     | 8,000.                   | 0.                               |   |  | HV VET BILLS  |
| NATIONAL FOUNDATION FOR CANCER RESEARCH - 5515 SECURITY LANE - ROCKVILLE, MD 20852        | 04-2531031 | 501(C)(3)                     | 5,024.                   | 0.                               |   |  | GENERAL OPERATING SUPPORT   |
| OSPREY VILLAGE, INC.<br>PO BOX 3155<br>BLUFFTON, SC 29910                                 | 26-2967726 | 501(C)(3)                     | 12,836.                  | 0.                               |   |  | REIMBURSEMENT OF EXPENSES RELATED TO OUR HOUSING DEVELOPMENT PROJECT FROM Q4 OF 2021 THAT WE HAVE |
| HILTON HEAD REEF FOUNDATION, INC.<br>POST OFFICE BOX 5542<br>HILTON HEAD ISLAND, SC 29938 | 57-0948801 | 501(C)(3)                     | 67,296.                  | 0.                               |   |  | WMC TRACTOR - CFL GRANT 2022  |
| THE PALMETTO ANIMAL LEAGUE<br>56 RIVERWALK BOULEVARD<br>OKATIE, SC 29936                  | 57-0732733 | 501(C)(3)                     | 8,000.                   | 0.                               |   |  | ANIMAL NEEDS/RESCUE/CARE  |
| SECOND HELPINGS INC.<br>P.O. BOX 23621<br>HILTON HEAD ISLAND, SC 29925                    | 57-0938469 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | VEHICLE REFURBISHMENT AND/OR REPAIR   |
| BLUFFTON SELF HELP<br>PO BOX 2420<br>BLUFFTON, SC 29910                                   | 57-0862658 | 501(C)(3)                     | 15,000.                  | 0.                               |   |  | EDUCATION PROGRAMS  |
| HABITAT FOR HUMANITY OF THE LOWCOUNTRY - POST OFFICE BOX 2747 - BLUFFTON, SC 29910        | 57-0916245 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | TOWARDS THE PURCHASE OF A LOT   |
| THE HILTON HEAD ISLAND DEEP WELL PROJECT - PO BOX 5543 - HILTON HEAD ISLAND, SC 29938     | 57-0566098 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | EMERGENCY MATCHING GRANT  |

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COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
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Schedule I (Form 990)

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**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government  | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance  |
|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| TECHNICAL COLLEGE OF THE LOWCOUNTRY FOUNDATION - 921 RIBAUT ROAD - BEAUFORT, SC 29901                 | 57-0767384 | 501(C)(3)                     | 5,750.                   | 0.                               |   |  | CHEFS' TABLE BENEFIT  |
| MIDSUMMER MUSIC LTD<br>10568 COUNTRY WALK LANE<br>SISTER BAY, WI 54234                                | 39-1829237 | 501(C)(3)                     | 8,500.                   | 0.                               |   |  | GENERAL OPERATING SUPPORT   |
| BLUFFTON COMMUNITY SOUP KITCHEN<br>PO BOX 993<br>BLUFFTON, SC 29910                                   | 82-3282038 | 501(C)(3)                     | 20,500.                  | 0.                               |   |  | I AM MY BROTHERS KEEPER   |
| MENTAL HEALTH AMERICA OF BEAUFORT/JASPER COUNTIES (MHABJ) - POST OFFICE BOX 1925 - BLUFFTON, SC 29910 | 57-0670742 | 501(C)(3)                     | 16,000.                  | 0.                               |   |  | CITIZEN SCHOLARSHIPS FOR CITIZENS IMPACTED BY COVID-19 AND THE NEW COVID VARIANTS     |
| CENTRAL OAK GROVE BAPTIST CHURCH<br>161 MATHEWS DRIVE<br>HILTON HEAD ISLAND, SC 29925                 | 57-0805691 | 501(C)(3)                     | 37,110.                  | 0.                               |   |  | COG HILTON HEAD ISLAND (HHI) FOOD DISTRIBUTION PROGRAM                                |
| HILTON HEAD ISLAND RECREATION ASSOCIATION - PO BOX 22593 - HILTON HEAD ISLAND, SC 29925               | 57-0827128 | 501(C)(3)                     | 6,565.                   | 0.                               |   |  | DAVID M. CARMINES CHILDREN'S SCHOLARSHIP FUND   |
| THE HILTON HEAD ISLAND DEEP WELL PROJECT - PO BOX 5543 - HILTON HEAD ISLAND, SC 29938                 | 57-0566098 | 501(C)(3)                     | 46,000.                  | 0.                               |   |  | EMERGENCY HOUSING EXPENSES - RENT/UTILITIES - DUE TO COVID-19                         |
| PROGRAMS FOR EXCEPTIONAL PEOPLE<br>39 SHERIDAN PARK CIRCLE<br>BLUFFTON, SC 29910                      | 57-1036680 | 501(C)(3)                     | 23,400.                  | 0.                               |   |  | ENABLE PANDEMIC STRUGGLING HHI FAMILIES TO SEND INTELLECTUALLY DISABLED MEMBER TO PEP |
| SANDALWOOD COMMUNITY FOOD PANTRY<br>P.O. BOX 5061<br>HILTON HEAD ISLAND, SC 29938                     | 27-2766571 | 501(C)(3)                     | 46,000.                  | 0.                               |   |  | EXPLOSIVE RISE IN COST OF PURCHASED FRESH FOOD DUE TO LINGERING EFFECTS OF PANDEMIC   |

Schedule I (Form 990)

COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
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**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government  | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance   |
|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| HUNGER COALITION OF THE LOWCOUNTRY<br>POST OFFICE BOX 22738<br>HILTON HEAD ISLAND, SC 29925                 | 27-3106509 | 501(C)(3)                     | 37,500.                  | 0.                               |   |  | FAMILY FOOD ASSISTANCE   |
| SECOND HELPINGS INC.<br>P.O. BOX 23621<br>HILTON HEAD ISLAND, SC 29925                                      | 57-0938469 | 501(C)(3)                     | 50,000.                  | 0.                               |   |  | HEALTHY FOOD FOR HILTON HEAD   |
| LOWCOUNTRY LEGAL VOLUNTEERS<br>PO BOX 2496<br>BLUFFTON, SC 29910  | 56-2202319 | 501(C)(3)                     | 18,000.                  | 0.                               |   |  | HOUSING PROTECTION PROGRAM   |
| THE CHILDREN'S CENTER INC.<br>8 NATURE'S WAY<br>HILTON HEAD ISLAND, SC 29926                                | 57-0485356 | 501(C)(3)                     | 46,100.                  | 0.                               |   |  | MAINTAINING ECONOMIC VIABILITY ON HILTON HEAD BY PROVIDING AFFORDABLE CHILDCARE                |
| MEALS ON WHEELS, BLUFFTON-HILTON HEAD - P.O.BOX 23691 - HILTON HEAD ISLAND, SC 29925                        | 57-0691109 | 501(C)(3)                     | 45,000.                  | 0.                               |   |  | MEAL PROGRAM   |
| NEIGHBORHOOD OUTREACH CONNECTION<br>4 DUNMORE COURT<br>HILTON HEAD ISLAND, SC 29926                         | 54-2083947 | 501(C)(3)                     | 40,000.                  | 0.                               |   |  | OVERCOMING ACHIEVEMENT GAP CREATED BY COVID-19: ADDRESSING THE NEEDS OF HIGH RISK CHILDREN     |
| FIRST PRESBYTERIAN CHURCH OF<br>HILTON HEAD ISLAND - 540 WILLIAM HILTON PKWY - HILTON HEAD ISLAND, SC 29928 | 57-0470141 | 501(C)(3)                     | 18,000.                  | 0.                               |   |  | PEOPLE IN NEED MINISTRY (PIN)  |
| VOLUNTEERS IN MEDICINE HILTON HEAD ISLAND - 15 NORTHRIDGE DRIVE - HILTON HEAD ISLAND, SC 29926              | 57-0959206 | 501(C)(3)                     | 50,000.                  | 0.                               |   |  | PROVIDING CRITICALLY NEEDED HEALTH CARE TO PATIENTS NOW RETURNING TO VIM AS THE PANDEMIC WANES |
| HILTON HEAD NO. 1 PUBLIC SERVICE DISTRICT - POST OFFICE BOX 21264 - HILTON HEAD ISLAND, SC 29925-1264       | 57-0680099 | 501(C)(3)                     | 13,270.                  | 0.                               |   |  | PROJECT SAFE FUND  |

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| FIRST PRESBYTERIAN CHURCH OF HILTON HEAD ISLAND - 540 WILLIAM HILTON PKWY - HILTON HEAD ISLAND, SC 29928 | 57-0470141 | 501(C)(3)                     | 22,000.                  | 0.                               |   |  | GENERAL SUPPORT  |
| JEWS FOR JESUS<br>60 HAIGHT STREET<br>SAN FRANCISCO, CA 94102-5895                                       | 94-2222464 | 501(C)(3)                     | 1,000,000.               | 0.                               |   |  | JEHOVAH JIRAH FUND   |
| BLUFFTON HIGH SCHOOL<br>12 H.E. MCCRACKEN CIRCLE<br>BLUFFTON, SC 29910                                   | 84-2146395 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | TIER 4I - INDIVIDUAL PARTNER DIRECTED GIFTS<br>CHARTER ONE REALTY - RICH REED                    |
| A CALL TO ACTION<br>21 BOUNDARY STREET<br>BLUFFTON, SC 29910   | 47-3057571 | 501(C)(3)                     | 12,930.                  | 0.                               |   |  | A CALL TO ACTION   |
| BLACQUITY<br>POST OFFICE BOX 3132<br>BLUFFTON, SC 29910  | 88-0662577 | 501(C)(3)                     | 12,930.                  | 0.                               |   |  | BLACQUITY - BLACK EQUITY UNIVERSITY PROGRAM  |
| HOSPICE CARE OF THE LOWCOUNTRY<br>POST OFFICE BOX 3827<br>BLUFFTON, SC 29910                             | 57-0774530 | 501(C)(3)                     | 8,000.                   | 0.                               |   |  | COVID-19 PATIENT CLINICAL SUPPORT  |
| HEROES OF THE LOW COUNTRY<br>POST OFFICE BOX 3712<br>BLUFFTON, SC 29910                                  | 36-4725321 | 501(C)(3)                     | 12,500.                  | 0.                               |   |  | HEROES OF THE LOWCOUNTRY   |
| NEIGHBORHOOD OUTREACH CONNECTION<br>4 DUNMORE COURT<br>HILTON HEAD ISLAND, SC 29926                      | 54-2083947 | 501(C)(3)                     | 20,000.                  | 0.                               |   |  | MEETING THE FINANCIAL GAP OF NOC'S OPERATIONS IN BLUFFTON RESULTING FROM COVID-19 IN FY2022-2023 |
| MENTAL HEALTH AMERICA OF THE LOW COUNTRY - 4454 BLUFFTON PARK<br>CRESCENT - BLUFFTON, SC 29910           | 57-0670742 | 501(C)(3)                     | 8,000.                   | 0.                               |   |  | MENTAL HEALTH AMERICA-BEAUFORT/JASPER  |

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| NAMI LOWCOUNTRY<br>POST OFFICE BOX 24128<br>HILTON HEAD ISLAND, SC 29925                             | 57-0920882 | 501(C)(3)                     | 8,000.                   | 0.                               |   |  | NAMI LOWCOUNTRY<br>ORGANIZATIONAL REBOOT FOR<br>OUTREACH  |
| BLUFFTON MLK OBSERVANCE COMMITTEE<br>POST OFFICE BOX 3737<br>BLUFFTON, SC 29910                      | 85-4095993 | 501(C)(3)                     | 12,930.                  | 0.                               |   |  | THE BLUFFTON MLK<br>OBSERVANCE COMMITTEE  |
| VOLUNTEERS IN MEDICINE HILTON HEAD<br>ISLAND - 15 NORTHRIDGE DRIVE -<br>HILTON HEAD ISLAND, SC 29926 | 57-0959206 | 501(C)(3)                     | 6,339.                   | 0.                               |   |  | VOLUNTEERS IN MEDICINE<br>EC2000 ENDOWMENT<br>FUND  |
| VOLUNTEERS IN MEDICINE HILTON HEAD<br>ISLAND - 15 NORTHRIDGE DRIVE -<br>HILTON HEAD ISLAND, SC 29926 | 57-0959206 | 501(C)(3)                     | 17,879.                  | 0.                               |   |  | VOLUNTEERS IN MEDICINE<br>EC2000 ENDOWMENT<br>FUND-AGENCY   |
| OSPREY VILLAGE, INC.<br>PO BOX 3155<br>BLUFFTON, SC 29910  | 26-2967726 | 501(C)(3)                     | 24,648.                  | 0.                               |   |  | TO REIMBURSE OSPREY<br>VILLAGE FOR EXPENSES<br>RELATED TO OUR HOUSING<br>DEVELOPMENT PROJECT THAT |
| BLUFFTON JASPER COUNTY VOLUNTEERS<br>IN MEDICINE - PO BOX 2653 -<br>BLUFFTON, SC 29910               | 32-0298086 | 501(C)(3)                     | 6,000.                   | 0.                               |   |  | COLLETON RIVER CHARITABLE<br>FUND   |
| BOYS & GIRLS CLUBS OF THE<br>LOWCOUNTRY - BLUFFTON UNIT - PO<br>BOX 1908 - BLUFFTON, SC 29910        | 57-0811876 | 501(C)(3)                     | 6,000.                   | 0.                               |   |  | COLLETON RIVER CHARITABLE<br>FUND   |
| MEALS ON WHEELS, BLUFFTON-HILTON<br>HEAD - P.O.BOX 23691 - HILTON HEAD<br>ISLAND, SC 29925           | 57-0691109 | 501(C)(3)                     | 8,500.                   | 0.                               |   |  | COLLETON RIVER CHARITABLE<br>FUND   |
| FAMILY PROMISE OF BEAUFORT COUNTY<br>181 BLUFFTON ROAD, D101<br>BLUFFTON, SC 29910                   | 20-5647589 | 501(C)(3)                     | 9,000.                   | 0.                               |   |  | COLLETON RIVER CHARITABLE<br>FUND   |

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| HILTON HEAD NO. 1 PUBLIC SERVICE DISTRICT - POST OFFICE BOX 21264 - HILTON HEAD ISLAND, SC 29925-1264                 | 57-0680099 | 501(C)(3)                     | 23,180.                  | 0.                               |   |  | PROJECT SAFE FUND                                       |
| BLUFFTON COMMUNITY SOUP KITCHEN PO BOX 993 BLUFFTON, SC 29910   | 82-3282038 | 501(C)(3)                     | 8,500.                   | 0.                               |   |  | COLLETON RIVER CHARITABLE FUND                          |
| YALE NEW HAVEN HOSPITAL POST OFFICE BOX 1849 NEW HAVEN, CT 06508  | 06-0646652 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | NEUROSURGERY DEPARTMENT                                 |
| JUNIOR JAZZ FOUNDATION PO BOX 4751 HILTON HEAD ISLAND, SC 29938   | 27-1347606 | 501(C)(3)                     | 31,000.                  | 0.                               |   |  | SIX \$2,500 GRANTS TO BEAUFORT COUNTY SCHOOL            |
| HILTON HEAD NO. 1 PUBLIC SERVICE DISTRICT - POST OFFICE BOX 21264 - HILTON HEAD ISLAND, SC 29925-1264                 | 57-0680099 | 501(C)(3)                     | 8,510.                   | 0.                               |   |  | 2 WATER CONNECTIONS INV 2740, 2741                      |
| HILTON HEAD NO. 1 PUBLIC SERVICE DISTRICT - POST OFFICE BOX 21264 - HILTON HEAD ISLAND, SC 29925-1264                 | 57-0680099 | 501(C)(3)                     | 33,399.                  | 0.                               |   |  | 3 HOUSEHOLD CONNECTIONS INV 2743, 2744, 2745            |
| WORLD AFFAIRS COUNCIL OF HILTON HEAD - PO BOX 22523 - HILTON HEAD ISLAND, SC 29925                                    | 57-0942426 | 501(C)(3)                     | 11,952.                  | 0.                               |   |  | CFL GLOBAL SPEAKER SERIES - MEDVEDEV EXPENSES - 11.4.22 |
| MOSS CREEK GIVING FUND 4 NORTHRIDGE DRIVE HILTON HEAD ISLAND, SC 29925  | 57-0756987 | 501(C)(3)                     | 12,770.                  | 0.                               |   |  | FALL 2022 GRANT AWARDS                                  |
| SERVICE CORP OF RETIRED EXECUTIVES - SCORE SC LOWCOUNTRY - 1 CHAMBER OF COMMERCE DRIVE - HILTON HEAD ISLAND, SC 29938 | 52-1067290 | 501(C)(3)                     | 7,000.                   | 0.                               |   |  | SCORE SC LOWCOUNTRY OUTREACH EXPANSION                  |

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| OSPREY VILLAGE, INC.<br>PO BOX 3155<br>BLUFFTON, SC 29910   | 26-2967726 | 501(C)(3)                     | 12,112.                  | 0.                               |   |  | OSPREY OPERATING EXPENSE<br>Q2 OF 2022   |
| HOSPICE CARE OF THE LOWCOUNTRY<br>POST OFFICE BOX 3827<br>BLUFFTON, SC 29910                      | 57-0774530 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | 2022 HAMPTON LAKE TIGER<br>BASS RACE   |
| MEMORY MATTERS<br>P.O. BOX 22330<br>HILTON HEAD ISLAND, SC 29925                                  | 58-2291775 | 501(C)(3)                     | 45,000.                  | 0.                               |   |  | MEMORY CARE ADULT DAY AND<br>MEMORY ENHANCEMENT<br>EXPANSION OF IN-PERSON<br>PROGRAM DAYS/HOURS    |
| THE CHILDREN'S CENTER INC.<br>8 NATURE'S WAY<br>HILTON HEAD ISLAND, SC 29926                      | 57-0485356 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | \$500 PER TEACHER WITH<br>BALANCE TO GENERAL<br>SUPPORT  |
| LYMPHATIC EDUCATION AND RESEARCH<br>NETWORK - 99 WALL STREET - NEW<br>YORK, NY 10005              | 58-2404527 | 501(C)(3)                     | 7,500.                   | 0.                               |   |  | 2022 OPERATING SUPPORT   |
| BEAUFORT COUNTY SCHOOL DISTRICT<br>POST OFFICE DRAWER 309<br>BEAUFORT, SC 29901-0309              | 57-6000367 | 501(C)(3)                     | 29,028.                  | 0.                               |   |  | 2022-2023 TEACHER GRANTS   |
| MENTAL HEALTH AMERICA OF THE LOW<br>COUNTRY - 4454 BLUFFTON PARK<br>CRESCENT - BLUFFTON, SC 29910 | 57-0670742 | 501(C)(3)                     | 90,000.                  | 0.                               |   |  | A COLLABORATIVE PROJECT<br>TO ADDRESS MENTAL HEALTH<br>NEEDS IN THE HISPANIC<br>COMMUNITY          |
| NORTHERN PIEDMONT COMMUNITY<br>FOUNDATION - POST OFFICE BOX 182 -<br>WARRENTON, VA 20188          | 31-1742955 | 501(C)(3)                     | 30,000.                  | 0.                               |   |  | FINLEY'S GREEN LEAP<br>FORWARD FUND  |
| MEMORY MATTERS<br>P.O. BOX 22330<br>HILTON HEAD ISLAND, SC 29925                                  | 58-2291775 | 501(C)(3)                     | 9,000.                   | 0.                               |   |  | FREE MEMORY SCREENINGS<br>"MOBILE MOCA'S" FOR<br>UNDERSERVED COMMUNITIES<br>IN BEAUFORT AND JASPER |

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| THE SALVATION ARMY<br>POST OFFICE BOX 105<br>BEAUFORT, SC 29901   | 58-0660607 | 501(C)(3)                     | 5,110.                   | 0.                               |   |  | LEGACY FUND DISTRIBUTION FOR FY23                                    |
| MERCY FLIGHT, INC.<br>100 AMHERST VILLA ROAD<br>BUFFALO, NY 14225-1432  | 22-2560963 | 501(C)(3)                     | 5,110.                   | 0.                               |   |  | LEGACY FUND DISTRIBUTION FOR FY23                                    |
| MATHER SCHOOL MUSEUM AND INTERPRETIVE CENTER/TECHNICAL COLLEGE OF THE LOWCOUNTRY - 921 RIBAUT RD - BEAUFORT, SC 29902 | 85-1492041 | 501(C)(3)                     | 8,000.                   | 0.                               |   |  | MATHER SCHOOL AFRICAN AMERICAN EDUCATIONAL HISTORY MONTH PROGRAMMING |
| PALMETTO PROJECT, INC.<br>6296 RIVERS AVENUE, SUITE 100<br>N. CHARLESTON, SC 29406                                    | 57-0807801 | 501(C)(3)                     | 6,500.                   | 0.                               |   |  | MY FIRST BOOKS SC - BEAUFORT COUNTY                                  |
| ARTS CENTER OF COASTAL CAROLINA<br>14 SHELTER COVE LANE<br>HILTON HEAD ISLAND, SC 29928                               | 57-1035817 | 501(C)(3)                     | 20,217.                  | 0.                               |   |  | LEGACY FUND ANNUAL DISTRIBUTION FY23                                 |
| FRIENDS OF HH LIBRARY<br>11 BEACH CITY ROAD<br>HILTON HEAD ISLAND, SC 29926   | 23-7208194 | 501(C)(3)                     | 20,217.                  | 0.                               |   |  | LEGACY FUND ANNUAL DISTRIBUTION FY23                                 |
| TECHNICAL COLLEGE OF THE LOWCOUNTRY FOUNDATION - 921 RIBAUT ROAD - BEAUFORT, SC 29901                                 | 57-0767384 | 501(C)(3)                     | 20,217.                  | 0.                               |   |  | LEGACY FUND ANNUAL DISTRIBUTION FY23                                 |
| VOLUNTEERS IN MEDICINE HILTON HEAD ISLAND - 15 NORTHRIDGE DRIVE - HILTON HEAD ISLAND, SC 29926                        | 57-0959206 | 501(C)(3)                     | 20,217.                  | 0.                               |   |  | LEGACY FUND ANNUAL DISTRIBUTION FY23                                 |
| HOSPICE CARE OF THE LOWCOUNTRY<br>POST OFFICE BOX 3827<br>BLUFFTON, SC 29910  | 57-0774530 | 501(C)(3)                     | 8,422.                   | 0.                               |   |  | LEGACY FUND ANNUAL DISTRIBUTION FY23                                 |

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| AMERICAN CANCER SOCIETY, INC.<br>P.O. BOX 100902<br>COLUMBIA, SC 29290  | 13-1788491 | 501(C)(3)                     | 5,110.                   | 0.                               |   |  | LEGACY FUND DISTRIBUTION FY23                              |
| HILTON HEAD HUMANE ASSOCIATION<br>10 HUMANE WAY<br>HILTON HEAD ISLAND, SC 29925                               | 57-0630156 | 501(C)(3)                     | 5,110.                   | 0.                               |   |  | LEGACY FUND DISTRIBUTION FY23                              |
| ISLAND BEAUTIFICATION ASSOCIATION,<br>INC. - POST OFFICE BOX 23573 -<br>HILTON HEAD ISLAND, SC 29925-3573     | 57-0916718 | 501(C)(3)                     | 5,110.                   | 0.                               |   |  | LEGACY FUND DISTRIBUTION FY23                              |
| TOUCH TOMORROW ENDOWMENT FUND FOR<br>THE LOWCOUNTRY - 4 NORTHRIDGE<br>DRIVE - HILTON HEAD ISLAND, SC<br>29925 | 57-0756987 | 501(C)(3)                     | 5,110.                   | 0.                               |   |  | LEGACY FUND DISTRIBUTION FY23                              |
| BLUFFTON JASPER COUNTY VOLUNTEERS<br>IN MEDICINE - PO BOX 2653 -<br>BLUFFTON, SC 29910                        | 32-0298086 | 501(C)(3)                     | 7,414.                   | 0.                               |   |  | ANNUAL DISTRIBUTION FY23                                   |
| ROOF ABOVE<br>PO BOX 31335<br>CHARLOTTE, NC 28231   | 56-1837620 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | IN HONOR OF JOHN AND<br>DEBBY CLASEN'S 50TH<br>ANNIVERSARY |
| HOPEFUL HORIZONS ENDOWMENT FUND<br>4 NORTHRIDGE DRIVE<br>HILTON HEAD ISLAND, SC 29925                         | 57-0756987 | 501(C)(3)                     | 30,000.                  | 0.                               |   |  | GENERAL OPERATING SUPPORT                                  |
| UNIVERSITY OF NEW HAMPSHIRE<br>9 EDGEWOOD ROAD<br>DURHAM, NH 03824  | 02-0437506 | 501(C)(3)                     | 8,000.                   | 0.                               |   |  | FOR RUSS GULLOTTI<br>SCHOLARSHIP FUND                      |
| ARTS CENTER OF COASTAL CAROLINA<br>14 SHELTER COVE LANE<br>HILTON HEAD ISLAND, SC 29928                       | 57-1035817 | 501(C)(3)                     | 22,840.                  | 0.                               |   |  | GRANT RECOMMENDATION<br>REQUEST                            |

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| ARTS CENTER OF COASTAL CAROLINA<br>14 SHELTER COVE LANE<br>HILTON HEAD ISLAND, SC 29928                        | 57-1035817 | 501(C)(3)                     | 5,219.                   | 0.                               |   |  | SPENDABLE REQUEST   |
| COUNCIL ON FOUNDATIONS<br>1255 23RD STREET NW, SUITE 200<br>WASHINGTON, DC 20037                               | 13-6068327 | 501(C)(3)                     | 5,750.                   | 0.                               |   |  | 2023 MEMBERSHIP CONTRIBUTION  |
| UNIVERSITY OF SOUTH CAROLINA<br>BEAUFORT - ONE UNIVERSITY<br>BOULEVARD - BLUFFTON, SC 29909                    | 57-6001153 | 501(C)(3)                     | 25,000.                  | 0.                               |   |  | FALL 2022 NICHOLAS LUCCHESI SCHOLARSHIPS                                    |
| MUSC FOUNDATION<br>18 BEE STREET MSC 450<br>CHARLESTON, SC 29425   | 57-6028985 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | HOLLINGS CANCER CENTER  |
| UNIVERSITY OF WISCONSIN - MADISON<br>OFFICE OF STUDENT FINANCIAL<br>AID/BURSAR'S OFFICE - MADISON, WI<br>53715 | 39-0743975 | 501(C)(3)                     | 30,000.                  | 0.                               |   |  | THE CENTER FOR ACADEMIC EXCELLENCE WISCONSIN EXPERIENCE FUND,<br>#112547766 |
| HELPING HAND CENTER, INC.<br>PO BOX 120<br>TILLMAN, SC 29943   | 80-0751064 | 501(C)(3)                     | 7,500.                   | 0.                               |   |  | GENERAL OPERATING SUPPORT   |
| UNIVERSITY OF WISCONSIN FOUNDATION<br>US BANK LOCKBOX<br>MILWAUKEE, WI 53278-0807                              | 39-0743975 | 501(C)(3)                     | 30,000.                  | 0.                               |   |  | THE CENTER FOR ACADEMIC EXCELLENCE WISCONSIN EXPERIENCE FUND,<br>#112547766 |
| THE CHILDREN'S CENTER INC.<br>8 NATURE'S WAY<br>HILTON HEAD ISLAND, SC 29926                                   | 57-0485356 | 501(C)(3)                     | 6,000.                   | 0.                               |   |  | 2022 HARGRAY CARING COINS GRANT   |
| THE HILTON HEAD ISLAND DEEP WELL<br>PROJECT - PO BOX 5543 - HILTON<br>HEAD ISLAND, SC 29938                    | 57-0566098 | 501(C)(3)                     | 6,000.                   | 0.                               |   |  | 2022 HARGRAY CARING COINS GRANT   |

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| MEALS ON WHEELS, BLUFFTON-HILTON HEAD - P.O.BOX 23691 - HILTON HEAD ISLAND, SC 29925                 | 57-0691109 | 501(C)(3)                     | 6,000.                   | 0.                               |   |  | 2022 HARGRAY CARING COINS GRANT  |
| MED-I-ASSIST, INC.<br>P.O. BOX 3164<br>BLUFFTON, SC 29910  | 32-0212924 | 501(C)(3)                     | 6,500.                   | 0.                               |   |  | 2022 HARGRAY CARING COINS GRANT  |
| VAN DER MEER TENNIS ACADEMY SCHOLARSHIP PROGRAM - 4 NORTHRIDGE DRIVE - HILTON HEAD ISLAND, SC 29925  | 57-0756987 | 501(C)(3)                     | 6,054.                   | 0.                               |   |  | THESE FUNDS ARE DESIGNATED FOR JAPANESE COLLEGE TENNIS PLAYERS WHO WANT TO INTERN AT THE |
| VAN DER MEER TENNIS ACADEMY SCHOLARSHIP PROGRAM - 4 NORTHRIDGE DRIVE - HILTON HEAD ISLAND, SC 29925  | 57-0756987 | 501(C)(3)                     | 15,000.                  | 0.                               |   |  | THESE FUNDS ARE DESIGNATED TO ASSIST JUNIOR AND PROFESSIONAL JAPANESE TENNIS PLAYERS     |
| ARTS CENTER OF COASTAL CAROLINA<br>14 SHELTER COVE LANE<br>HILTON HEAD ISLAND, SC 29928              | 57-1035817 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | GENERAL OPERATING SUPPORT  |
| THE CHILDREN'S CENTER INC.<br>8 NATURE'S WAY<br>HILTON HEAD ISLAND, SC 29926                         | 57-0485356 | 501(C)(3)                     | 14,601.                  | 0.                               |   |  | AFFORDABLE CHILDCARE - 1ST STEP TO ECONOMIC VITALITY                                     |
| VOLUNTEERS IN MEDICINE HILTON HEAD ISLAND - 15 NORTHRIDGE DRIVE - HILTON HEAD ISLAND, SC 29926       | 57-0959206 | 501(C)(3)                     | 20,000.                  | 0.                               |   |  | CONTINUOUS GLUCOSE MONITORING DEVICES REQUIRED FOR DIABETES PATIENTS AT HIGHER RISK      |
| ANTIOCH EDUCATIONAL CENTER<br>POST OFFICE BOX 1930<br>RIDGELAND, SC 29936                            | 76-0818789 | 501(C)(3)                     | 7,500.                   | 0.                               |   |  | ENHANCED GETTING TO WORK PROJECT   |
| SOUTH COASTAL FELLOWSHIP OF CHRISTIAN ATHLETES - POST OFFICE BOX 5191 - HILTON HEAD ISLAND, SC 29938 | 44-0610626 | 501(C)(3)                     | 20,000.                  | 0.                               |   |  | GENERAL OPERATING SUPPORT  |

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| VOLUNTEERS IN MEDICINE HILTON HEAD ISLAND - 15 NORTHRIDGE DRIVE - HILTON HEAD ISLAND, SC 29926        | 57-0959206 | 501(C)(3)                     | 15,000.                  | 0.                               |   |  | GENERAL OPERATING SUPPORT   |
| SECOND HELPINGS INC.<br>P.O. BOX 23621<br>HILTON HEAD ISLAND, SC 29925                                | 57-0938469 | 501(C)(3)                     | 20,000.                  | 0.                               |   |  | HEALTHY FOOD INITIATIVE   |
| SANDALWOOD COMMUNITY FOOD PANTRY<br>P.O. BOX 5061<br>HILTON HEAD ISLAND, SC 29938                     | 27-2766571 | 501(C)(3)                     | 20,000.                  | 0.                               |   |  | HELPING UNDERSERVED HHI RESIDENTS FEED THEIR FAMILIES DESPITE HIGH COST OF MEAT AND FISH        |
| LOWCOUNTRY LEGAL VOLUNTEERS<br>PO BOX 2496<br>BLUFFTON, SC 29910                                      | 56-2202319 | 501(C)(3)                     | 7,500.                   | 0.                               |   |  | HOUSING PROTECTION PROGRAM  |
| HILTON HEAD ISLAND FOUNDATION ENDOWMENT FUND - 4 NORTHRIDGE DRIVE - HILTON HEAD ISLAND, SC 29925      | 57-0756987 | 501(C)(3)                     | 12,500.                  | 0.                               |   |  | INDICATOR STUDY PROJECT SHOULD BE PAID FROM OPERATING FUND - ADJUST TO CORRECT                  |
| PROGRAMS FOR EXCEPTIONAL PEOPLE<br>39 SHERIDAN PARK CIRCLE<br>BLUFFTON, SC 29910                      | 57-1036680 | 501(C)(3)                     | 6,240.                   | 0.                               |   |  | SCHOLARSHIPS TO PEP FOR INTELLECTUALLY DISABLED HHI RESIDENTS AFFECTED BY THE COVID-19 PANDEMIC |
| MAYO CLINIC<br>4500 SAN PABLO ROAD<br>JACKSONVILLE, FL 32224  | 41-6011702 | 501(C)(3)                     | 8,000.                   | 0.                               |   |  | FOR ALZHEIMER'S RESEARCH  |
| HILTON HEAD NO. 1 PUBLIC SERVICE DISTRICT - POST OFFICE BOX 21264 - HILTON HEAD ISLAND, SC 29925-1264 | 57-0680099 | 501(C)(3)                     | 12,440.                  | 0.                               |   |  | 1 SEWER CONNECTION INV 2754   |
| HILTON HEAD NO. 1 PUBLIC SERVICE DISTRICT - POST OFFICE BOX 21264 - HILTON HEAD ISLAND, SC 29925-1264 | 57-0680099 | 501(C)(3)                     | 8,510.                   | 0.                               |   |  | 2 WATER CONNECTIONS INV2740, 2741   |

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| DUKE CANCER INSTITUTE<br>300 W. MORGAN STREET<br>DURHAM, NC 27701   | 56-0532129 | 501(C)(3)                     | 8,000.                   | 0.                               |   |  | DR. PETER ALLEN RESEARCH<br>PANCREATIC CANCER<br>RESEARCH  |
| HILTON HEAD ISLAND COMMUNITY<br>CHURCH - POST OFFICE BOX 4962 -<br>HILTON HEAD ISLAND, SC 29938               | 45-2786644 | 501(C)(3)                     | 28,655.                  | 0.                               |   |  | GENERAL  |
| FOCUS ON THE FAMILY<br>8605 EXPLORER DRIVE<br>COLORADO SPRINGS, CO 80920                                      | 95-3188150 | 501(C)(3)                     | 8,000.                   | 0.                               |   |  | GENERAL OPERATING FUND   |
| SEARCH THE SCRIPTURES<br>POST OFFICE BOX 600<br>SEABROOK, SC 29940  | 57-1071646 | 501(C)(3)                     | 15,000.                  | 0.                               |   |  | GENERAL OPERATING SUPPORT  |
| HELP HOPE LIVE<br>2 RADNOR CORPORATE CENTER SUITE 100<br>RADNOR, PA 19087                                     | 52-1322317 | 501(C)(3)                     | 30,000.                  | 0.                               |   |  | GENERAL SUPPORT IN HONOR<br>OF TONY CICONE   |
| BEAUFORT COUNTY ANIMAL SHELTER<br>SUPPORT FUND - 4 NORTHRIDGE DRIVE<br>- HILTON HEAD ISLAND, SC 29925         | 57-0756987 | 501(C)(3)                     | 29,681.                  | 0.                               |   |  | TRANSFER OF FUNDS FROM<br>BEAUFORT COUNTY TABBY<br>HOUSE TO BEAUFORT COUNTY<br>ANIMAL SUPPORT FUND |
| UNITED WAY OF THE LOWCOUNTRY, INC.<br>POST OFFICE BOX 202<br>BEAUFORT, SC 29901-0202                          | 57-0405847 | 501(C)(3)                     | 20,000.                  | 0.                               |   |  | GENERAL OPERATING SUPPORT  |
| PALMETTO DUNES CARES SCHOLARSHIP<br>FUND - 4 NORTHRIDGE DRIVE - HILTON<br>HEAD ISLAND, SC 29925               | 57-0756987 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | INITIAL FUNDING OF THE PD<br>CARES SCHOLARSHIP FUND.   |
| TOUCH TOMORROW ENDOWMENT FUND FOR<br>THE LOWCOUNTRY - 4 NORTHRIDGE<br>DRIVE - HILTON HEAD ISLAND, SC<br>29925 | 57-0756987 | 501(C)(3)                     | 31,674.                  | 0.                               |   |  | UNCLAIMED STOCK GIFT<br>12/19/2019 SEE DONATION<br>ID 60732 - LEGACY 74702                         |

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| LOWCOUNTRY STRONG FOUNDATION<br>4 NORTHRIDGE DRIVE<br>HILTON HEAD ISLAND, SC 29925    | 57-0756987 | 501(C)(3)                     | 12,930.                  | 0.                               |   |  | BLUFFTON ARPA GRANT   |
| HILTON HEAD SYMPHONY ORCHESTRA, INC. - PO DRAWER 5757 - HILTON HEAD ISLAND, SC 29938  | 57-0761297 | 501(C)(3)                     | 16,500.                  | 0.                               |   |  | GULLAH CULTURAL SERIES GRANT 017716 FROM AKOYA - DELAYED DUE TO COVID                                   |
| FAMILY PROMISE OF BEAUFORT COUNTY<br>181 BLUFFTON ROAD, D101<br>BLUFFTON, SC 29910    | 20-5647589 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | GENERAL OPERATING SUPPORT   |
| THE CHILDREN'S CENTER INC.<br>8 NATURE'S WAY<br>HILTON HEAD ISLAND, SC 29926          | 57-0485356 | 501(C)(3)                     | 8,250.                   | 0.                               |   |  | GENERAL OPERATING SUPPORT   |
| HILTON HEAD SYMPHONY ORCHESTRA, INC. - PO DRAWER 5757 - HILTON HEAD ISLAND, SC 29938  | 57-0761297 | 501(C)(3)                     | 8,623.                   | 0.                               |   |  | GENERAL OPERATING SUPPORT   |
| HILTON HEAD SYMPHONY ORCHESTRA, INC. - PO DRAWER 5757 - HILTON HEAD ISLAND, SC 29938  | 57-0761297 | 501(C)(3)                     | 10,251.                  | 0.                               |   |  | GENERAL OPERATING SUPPORT   |
| LOW COUNTRY PRESBYTERIAN CHURCH<br>10 SIMMONSVILLE ROAD<br>BLUFFTON, SC 29910         | 57-0995868 | 501(C)(3)                     | 13,300.                  | 0.                               |   |  | \$10,000 FOR RENOVATION OF FELLOWSHIP HALL \$3,000 PLEDGE CHANGE CAN MAKE A CHANGE \$100 JANUARY, \$100 |
| BLUFFTON SELF HELP<br>PO BOX 2420<br>BLUFFTON, SC 29910                               | 57-0862658 | 501(C)(3)                     | 6,713.                   | 0.                               |   |  | HARGRAY CARING COINS GRANT 2022   |
| THE HILTON HEAD ISLAND DEEP WELL PROJECT - PO BOX 5543 - HILTON HEAD ISLAND, SC 29938 | 57-0566098 | 501(C)(3)                     | 6,713.                   | 0.                               |   |  | HARGRAY CARING COINS GRANT 2022   |

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| OSPREY VILLAGE, INC.<br>PO BOX 3155<br>BLUFFTON, SC 29910  | 26-2967726 | 501(C)(3)                     | 17,138.                  | 0.                               |   |  | REIMBURSEMENT FOR 2022 Q3 EXPENSES RELATED TO OUR HOUSING DEVELOPMENT PROJECT THAT HAVE ALREADY    |
| PILLARS COMMUNITY HEALTH<br>23 CALENDAR AVENUE<br>LA GRANGE, IL 60525  | 36-2170869 | 501(C)(3)                     | 7,500.                   | 0.                               |   |  | GENERAL OPERATING SUPPORT  |
| LOAVES & FISHES<br>648 GRIFFITH ROAD<br>CHARLOTTE, NC 28217  | 56-1398498 | 501(C)(3)                     | 7,500.                   | 0.                               |   |  | GENERAL OPERATING SUPPORT  |
| PILLARS COMMUNITY HEALTH<br>23 CALENDAR AVENUE<br>LA GRANGE, IL 60525  | 36-2170869 | 501(C)(3)                     | 7,000.                   | 0.                               |   |  | GENERAL OPERATING SUPPORT  |
| HOPEFUL HORIZONS ENDOWMENT FUND<br>4 NORTHRIDGE DRIVE<br>HILTON HEAD ISLAND, SC 29925                        | 57-0756987 | 501(C)(3)                     | 15,000.                  | 0.                               |   |  | MATCHING GIFT SALLY AYOTTE - NOVEMBER 28, 2022   |
| SANDALWOOD COMMUNITY FOOD PANTRY<br>ENDOWMENT FUND - 4 NORTHRIDGE<br>DRIVE - HILTON HEAD ISLAND, SC<br>29925 | 57-0756987 | 501(C)(3)                     | 25,013.                  | 0.                               |   |  | EC2022 MATCHING GRANT - \$50,025.77 RAISED (\$50K AGENCY - \$25.77 3RD PARTY)                      |
| PROGRAMS FOR EXCEPTIONAL PEOPLE<br>39 SHERIDAN PARK CIRCLE<br>BLUFFTON, SC 29910                             | 57-1036680 | 501(C)(3)                     | 85,000.                  | 0.                               |   |  | ADDITIONAL VAN TO ADDRESS CRITICAL TRANSPORTATION NEEDS AT PROGRAM FOR EXCEPTIONAL PEOPLE (PEP)    |
| HILTON HEAD NO. 1 PUBLIC SERVICE<br>DISTRICT - POST OFFICE BOX 21264 -<br>HILTON HEAD ISLAND, SC 29925-1264  | 57-0680099 | 501(C)(3)                     | 5,430.                   | 0.                               |   |  | 1 WATER CONNECTION INV 2765  |
| LAURAS LITTLE CRITTER BARN<br>113 FOREMAN HILL ROAD<br>BLUFFTON, SC 29910                                    | 82-2884569 | 501(C)(3)                     | 7,500.                   | 0.                               |   |  | LAURA'S LITTLE CRITTER BARN- GROWTH IN BEAUFORT COUNTY HAS DISPLACED THE AREAS WILD ANIMALS, WHOSE |

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| TURTLE TRACKERS<br>P.O. BOX 3192<br>HILTON HEAD ISLAND, SC 29928                                       | 81-3411423 | 501(C)(3)                     | 8,500.                   | 0.                               |   |  | OPERATING FUNDS NEEDED FOR GENERAL SUPPORT OF PURCHASES PRIOR TO SEA TURTLE SEASON, INCLUDES |
| HILTON HEAD NO. 1 PUBLIC SERVICE DISTRICT - POST OFFICE BOX 21264 - HILTON HEAD ISLAND, SC 29925-1264  | 57-0680099 | 501(C)(3)                     | 12,280.                  | 0.                               |   |  | 2 HOUSEHOLD CONNECTIONS INV 2767, 2771   |
| HABITAT FOR HUMANITY OF THE LOWCOUNTRY - POST OFFICE BOX 2747 - BLUFFTON, SC 29910                     | 57-0916245 | 501(C)(3)                     | 6,922.                   | 0.                               |   |  | GENERAL SUPPORT  |
| HOPEFUL HORIZONS<br>POST OFFICE BOX 1775<br>BEAUFORT, SC 29901   | 57-1063332 | 501(C)(3)                     | 9,450.                   | 0.                               |   |  | 2023 CAPITAL TECHNOLOGY INVESTMENT   |
| ARNOLD FIELDS COMMUNITY ENDOWMENT FUND - 4 NORTHRIDGE DRIVE - HILTON HEAD ISLAND, SC 29925             | 57-0756987 | 501(C)(3)                     | 7,550.                   | 0.                               |   |  | HAMPTON COUNTY MUSIC ACADEMY   |
| BEAUFORT-JASPER YMCA OF THE LOWCOUNTRY - BEAUFORT-JASPER YMCA OF THE LOWCOUNTRY - PORT ROYAL, SC 29935 | 57-0910326 | 501(C)(3)                     | 8,500.                   | 0.                               |   |  | HAMPTON COUNTY YMCA SERVICES AND PROGRAMS STUDY  |
| HILTON HEAD (SC) CHAPTER OF THE LINKS, INCORPORATED - P.O. BOX 21944 - HILTON HEAD ISLAND, SC 29925    | 52-1170830 | 501(C)(3)                     | 7,500.                   | 0.                               |   |  | RISING STARS: A HILTON HEAD (SC) LINKS MENTORING PROGRAM                                     |
| GOOD NEIGHBOR FREE MEDICAL CLINIC OF BEAUFORT - 974 RIBAUT ROAD - BEAUFORT, SC 29902                   | 26-0335357 | 501(C)(3)                     | 7,000.                   | 0.                               |   |  | VOLUNTEER COORDINATOR - NEW PART-TIME STAFF POSITION   |
| WOMEN'S RIGHTS AND EMPOWERMENT NETWORK - 1201 MAIN STREET SUITE 320 - COLUMBIA, SC 29201               | 81-0775184 | 501(C)(3)                     | 20,000.                  | 0.                               |   |  | GENERAL OPERATING SUPPORT  |

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| ST ANDREWS BY THE SEA UNITED METHODIST CHURCH - 20 POPE AVENUE - HILTON HEAD ISLAND, SC 29928-4725    | 57-0545273 | 501(C)(3)                     | 8,968.                   | 0.                               |   |  | GRANTS DESIGNATED IN SUPPORT OF THE GRATEFUL HEART SOUP KITCHEN PROGRAM      |
| SEA TURTLE PATROL HILTON HEAD ISLAND - POST OFFICE BOX 23434 - HILTON HEAD ISLAND, SC 29925           | 82-3642853 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | SUPPORT OF THE UGA WARNELL SCHOOL OF FORESTRY & NATURAL RESOURCES LOGGERHEAD |
| JOAN AND WADE WEBSTER COMMUNITY IMPACT AWARD FUND - 4 NORTHRIDGE DRIVE - HILTON HEAD ISLAND, SC 29925 | 57-0756987 | 501(C)(3)                     | 8,518.                   | 0.                               |   |  | TRANSFER BALANCE OF 1ST AWARD  |
| AUSTIN ACHIEVE PUBLIC SCHOOLS INC. 7424 EAST HIGHWAY 290 AUSTIN, TX 78723                             | 27-3700807 | 501(C)(3)                     | 45,000.                  | 0.                               |   |  | PUBLIC ADVOCACY CHARTER SCHOOLS  |
| FIRST PRESBYTERIAN DAY SCHOOL 540 WILLIAM HILTON PARKWAY HILTON HEAD ISLAND, SC 29928                 | 57-0777216 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | GENERAL SUPPORT  |
| THE HILTON HEAD ISLAND DEEP WELL PROJECT - PO BOX 5543 - HILTON HEAD ISLAND, SC 29938                 | 57-0566098 | 501(C)(3)                     | 6,000.                   | 0.                               |   |  | GENERAL SUPPORT OF FINANCIAL ASSISTANCE PROGRAM                              |
| ALL SAINTS EPISCOPAL CHURCH 3001 MEETING STREET HILTON HEAD ISLAND, SC 29926                          | 57-0764909 | 501(C)(3)                     | 6,000.                   | 0.                               |   |  | GENERAL OPERATING SUPPORT  |
| LOWCOUNTRY AUTISM FOUNDATION 4975 LACROSSE ROAD, SUITE 305 NORTH CHARLESTON, SC 29406                 | 26-0805420 | 501(C)(3)                     | 25,200.                  | 0.                               |   |  | AUTISM DIAGNOSTIC OBSERVATION SCHEDULE (ADOS) PILOT PROJECT                  |
| BEAUFORT MEMORIAL HOSPITAL ENDOWMENT FOUNDATION - POST OFFICE BOX 2233 - BEAUFORT, SC 29901-2233      | 57-0792360 | 501(C)(3)                     | 23,275.                  | 0.                               |   |  | MENTAL HEALTH EVALUATION AND ASSESSMENT UNIT IN THE EMERGENCY DEPARTMENT     |

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| BLUFFTON JASPER COUNTY VOLUNTEERS<br>IN MEDICINE - PO BOX 2653 -<br>BLUFFTON, SC 29910 | 32-0298086 | 501(C)(3)                     | 15,900.                  | 0.                               |   |  | PARENT ACTIVATION FOR CHILDREN'S MENTAL HEALTH   |
| CHILD ABUSE PREVENTION ASSOCIATION<br>PO BOX 531<br>BEAUFORT, SC 29901                 | 57-0722206 | 501(C)(3)                     | 22,500.                  | 0.                               |   |  | RESIDENT MENTAL HEALTH   |
| NAMI LOWCOUNTRY<br>POST OFFICE BOX 24128<br>HILTON HEAD ISLAND, SC 29925               | 57-0920882 | 501(C)(3)                     | 12,500.                  | 0.                               |   |  | VOLUNTEER & OUTREACH COORDINATOR TO BUILD BACK ENDING THE SILENCE & NAMI BASICS PROGRAMS |
| BEAUFORT COUNTY SCHOOL DISTRICT<br>POST OFFICE DRAWER 309<br>BEAUFORT, SC 29901-0309   | 57-6000367 | 501(C)(3)                     | 25,000.                  | 0.                               |   |  | YOUTH MENTAL HEALTH FIRST AID  |
| OPERATION PATRIOTS FOB<br>198 OKATIE VILLAGE DRIVE<br>OKATIE, SC 29909                 | 85-0894599 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | BELFAIR 1811 CHARITABLE 2023 GRANT   |
| BLUFFTON SELF HELP<br>PO BOX 2420<br>BLUFFTON, SC 29910                                | 57-0862658 | 501(C)(3)                     | 8,000.                   | 0.                               |   |  | BELFAIR 1811 CHARITABLE 2023 GRANT   |
| LOWCOUNTRY LEGAL VOLUNTEERS<br>PO BOX 2496<br>BLUFFTON, SC 29910                       | 56-2202319 | 501(C)(3)                     | 8,500.                   | 0.                               |   |  | BELFAIR 1811 CHARITABLE 2023 GRANT   |
| MEALS ON WHEELS, BLUFFTON-HILTON HEAD - P.O.BOX 23691 - HILTON HEAD ISLAND, SC 29925   | 57-0691109 | 501(C)(3)                     | 12,000.                  | 0.                               |   |  | BELFAIR 1811 CHARITABLE 2023 GRANT   |
| PROGRAMS FOR EXCEPTIONAL PEOPLE<br>39 SHERIDAN PARK CIRCLE<br>BLUFFTON, SC 29910       | 57-1036680 | 501(C)(3)                     | 12,000.                  | 0.                               |   |  | BELFAIR 1811 CHARITABLE 2023 GRANT   |

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| HOPEFUL HORIZONS<br>POST OFFICE BOX 1775<br>BEAUFORT, SC 29901                                | 57-1063332 | 501(C)(3)                     | 12,000.                  | 0.                               |   |  | BELFAIR 1811 CHARITABLE<br>2023 GRANT |
| SECOND HELPINGS INC.<br>P.O. BOX 23621<br>HILTON HEAD ISLAND, SC 29925                        | 57-0938469 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | BELFAIR 1811 CHARITABLE<br>2023 GRANT |
| FAMILY PROMISE OF BEAUFORT COUNTY<br>181 BLUFFTON ROAD, D101<br>BLUFFTON, SC 29910            | 20-5647589 | 501(C)(3)                     | 5,600.                   | 0.                               |   |  | BELFAIR 1811 CHARITABLE<br>2023 GRANT |
| CHILD ABUSE PREVENTION ASSOCIATION<br>PO BOX 531<br>BEAUFORT, SC 29901                        | 57-0722206 | 501(C)(3)                     | 12,000.                  | 0.                               |   |  | BELFAIR 1811 CHARITABLE<br>2023 GRANT |
| BACKPACK BUDDIES OF GREATER<br>BLUFFTON AND HARDEEVILLE - PO BOX<br>3525 - BLUFFTON, SC 29910 | 27-0536683 | 501(C)(3)                     | 12,000.                  | 0.                               |   |  | BELFAIR 1811 CHARITABLE<br>2023 GRANT |
| BLUFFTON JASPER COUNTY VOLUNTEERS<br>IN MEDICINE - PO BOX 2653 -<br>BLUFFTON, SC 29910        | 32-0298086 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | BELFAIR 1811 CHARITABLE<br>2023 GRANT |
| LOWCOUNTRY AUTISM FOUNDATION<br>4975 LACROSSE ROAD, SUITE 305<br>NORTH CHARLESTON, SC 29406   | 26-0805420 | 501(C)(3)                     | 12,000.                  | 0.                               |   |  | BELFAIR 1811 CHARITABLE<br>2023 GRANT |
| BLUFFTON COMMUNITY SOUP KITCHEN<br>PO BOX 993<br>BLUFFTON, SC 29910                           | 82-3282038 | 501(C)(3)                     | 12,000.                  | 0.                               |   |  | BELFAIR 1811 CHARITABLE<br>2023 GRANT |
| NEIGHBORHOOD OUTREACH CONNECTION<br>4 DUNMORE COURT<br>HILTON HEAD ISLAND, SC 29926           | 54-2083947 | 501(C)(3)                     | 12,000.                  | 0.                               |   |  | BELFAIR 1811 CHARITABLE<br>2023 GRANT |

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| HILTON HEAD NO. 1 PUBLIC SERVICE DISTRICT - POST OFFICE BOX 21264 - HILTON HEAD ISLAND, SC 29925-1264 | 57-0680099 | 501(C)(3)                     | 12,830.                  | 0.                               |   |  | 1 SEWER CONNECTION INV 2793  |
| COLLETON RIVER CHARITABLE FUND 4 NORTHRIDGE DRIVE HILTON HEAD ISLAND, SC 29925                        | 57-0756987 | 501(C)(3)                     | 35,000.                  | 0.                               |   |  | TRANSFER OF MONIES FROM THE COLLETON RIVER COLLEGIATE HELPING HANDS FUND TO COLLETON RIVER |
| BLACQUITY POST OFFICE BOX 3132 BLUFFTON, SC 29910   | 88-0662577 | 501(C)(3)                     | 6,000.                   | 0.                               |   |  | UNRESTRICTED DONATIONS FOR DEC. '22, JAN '23, AND FEB '23.                                 |
| UNIVERSITY OF SOUTH CAROLINA BEAUFORT - ONE UNIVERSITY BOULEVARD - BLUFFTON, SC 29909                 | 57-6001153 | 501(C)(3)                     | 25,000.                  | 0.                               |   |  | SPRING 2023 SCHOLARSHIP AWARDS NICHOLAS LUCCHESI MEMORIAL SCHOLARSHIP                      |
| BLUFFTON JASPER COUNTY VOLUNTEERS IN MEDICINE - PO BOX 2653 - BLUFFTON, SC 29910                      | 32-0298086 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | 2023 BOURBON AND BUBBLY SPONSORSHIP  |
| SUCCESS ACADEMY CHARTER SCHOOLS OF NEW YORK - C/O SPRING BENEFIT OFFICE - NEW YORK, NY 10005          | 20-5298861 | 501(C)(3)                     | 15,000.                  | 0.                               |   |  | GENERAL SUPPORT  |
| HERITAGE CLASSIC FOUNDATION POST OFFICE BOX 3244 HILTON HEAD ISLAND, SC 29938                         | 57-0835114 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | THE JUNIOR JAZZ FOUNDATION \$3000 WORLD AFFAIRS COUNCIL OF HILTON HEAD \$2000 LOWCOUNTRY   |
| SECOND FOUNDING OF AMERICA 4 NORTHRIDGE DRIVE HILTON HEAD ISLAND, SC 29925                            | 57-0756987 | 501(C)(3)                     | 15,000.                  | 0.                               |   |  | FINAL PAYMENT - SECOND FOUNDING OF AMERICA: C-SUITE GRANT #7735                            |
| LANDMARK COLLEGE 19 RIVER ROAD SOUTH PUTNEY, VT 05346   | 22-2586208 | 501(C)(3)                     | 40,000.                  | 0.                               |   |  | DONATION TO PIONEERS EVENT   |

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| SOLA CITY CHURCH<br>1157 RIVERSIDE DRIVE<br>GAINESVILLE, GA 30501                              | 82-1230383 | 501(C)(3)                     | 6,000.                   | 0.                               |   |  | GENERAL SUPPORT   |
| ARNOLD FIELDS COMMUNITY ENDOWMENT FUND - 4 NORTHRIDGE DRIVE - HILTON HEAD ISLAND, SC 29925     | 57-0756987 | 501(C)(3)                     | 7,550.                   | 0.                               |   |  | HAMPTON COUNTY MUSIC ACADEMY  |
| UNIVERSITY OF WISCONSIN FOUNDATION<br>US BANK LOCKBOX<br>MILWAUKEE, WI 53278-0807              | 39-0743975 | 501(C)(3)                     | 15,000.                  | 0.                               |   |  | SUCCESSWORKS FUND #112548014  |
| NEIGHBORHOOD OUTREACH CONNECTION<br>4 DUNMORE COURT<br>HILTON HEAD ISLAND, SC 29926            | 54-2083947 | 501(C)(3)                     | 20,000.                  | 0.                               |   |  | AFTER SCHOOL LEARNING AND ENRICHMENT<br>HEALTH/WELLNESS PROGRAMS IN BLUFFTON CENTER   |
| VOLUNTEERS IN MEDICINE HILTON HEAD ISLAND - 15 NORTHRIDGE DRIVE - HILTON HEAD ISLAND, SC 29926 | 57-0959206 | 501(C)(3)                     | 6,500.                   | 0.                               |   |  | CONTINUOUS GLUCOSE MONITORING DEVICES FOR BLUFFTON RESIDENTS WITH HIGH GLUCOSE LEVELS |
| ANTIOCH EDUCATIONAL CENTER<br>POST OFFICE BOX 1930<br>RIDGELAND, SC 29936                      | 76-0818789 | 501(C)(3)                     | 20,000.                  | 0.                               |   |  | FEEDING OUR CHILDREN PROJECT  |
| FAMILY PROMISE OF BEAUFORT COUNTY<br>181 BLUFFTON ROAD, D101<br>BLUFFTON, SC 29910             | 20-5647589 | 501(C)(3)                     | 9,000.                   | 0.                               |   |  | GET ON TRACK PROGRAM TO PREVENT EVICTIONS FROM HOUSING                                |
| SECOND HELPINGS INC.<br>P.O. BOX 23621<br>HILTON HEAD ISLAND, SC 29925                         | 57-0938469 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | HEALTHY FOOD INITIATIVE<br>ONLINE ORDER SYSTEM  |
| PROGRAMS FOR EXCEPTIONAL PEOPLE<br>39 SHERIDAN PARK CIRCLE<br>BLUFFTON, SC 29910               | 57-1036680 | 501(C)(3)                     | 11,550.                  | 0.                               |   |  | LITERACY AND VOCATIONAL PROGRAM FEATURING COMPUTER SKILLS                             |

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| THE HILTON HEAD ISLAND DEEP WELL PROJECT - PO BOX 5543 - HILTON HEAD ISLAND, SC 29938             | 57-0566098 | 501(C)(3)                     | 16,000.                  | 0.                               |   |  | LIVABLE HOUSING HOME REPAIR PROGRAM   |
| MEALS ON WHEELS, BLUFFTON-HILTON HEAD - P.O.BOX 23691 - HILTON HEAD ISLAND, SC 29925              | 57-0691109 | 501(C)(3)                     | 20,000.                  | 0.                               |   |  | MEALS PROGRAM FOR ELDERLY, SICK AND SHUT INS                                    |
| BACKPACK BUDDIES OF GREATER BLUFFTON AND HARDEEVILLE - PO BOX 3525 - BLUFFTON, SC 29910           | 27-0536683 | 501(C)(3)                     | 19,680.                  | 0.                               |   |  | MONTHLY BOXES OF FRESH FOOD FOR STUDENTS OF BLUFFTON AND MAY RIVER HIGH SCHOOLS |
| BOYS & GIRLS CLUBS OF THE LOWCOUNTRY - BLUFFTON UNIT - PO BOX 1908 - BLUFFTON, SC 29910           | 57-0811876 | 501(C)(3)                     | 20,000.                  | 0.                               |   |  | NEW COMPUTERS FOR BLUFFTON' S LITERACY PROGRAM                                  |
| BLUFFTON SELF HELP PO BOX 2420 BLUFFTON, SC 29910   | 57-0862658 | 501(C)(3)                     | 20,000.                  | 0.                               |   |  | PATHWAYS FOR PERSONAL SUCCESS PROGRAM   |
| BLUFFTON JASPER COUNTY VOLUNTEERS IN MEDICINE - PO BOX 2653 - BLUFFTON, SC 29910                  | 32-0298086 | 501(C)(3)                     | 12,000.                  | 0.                               |   |  | PATIENT REFERRAL AND LABORATORY TESTING PROGRAM                                 |
| PREGNANCY CENTER AND CLINIC OF THE LOW COUNTRY INC - 1 CARDINAL RD - HILTON HEAD ISLAND, SC 29926 | 57-0923523 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | PROVIDING ESSENTIAL BABY ITEMS FOR FAMILIES IN NEED                             |
| HOPEFUL HORIZONS POST OFFICE BOX 1775 BEAUFORT, SC 29901  | 57-1063332 | 501(C)(3)                     | 20,000.                  | 0.                               |   |  | SURVIVORS OF DOMESTIC ABUSE   |
| BLUFFTON COMMUNITY SOUP KITCHEN PO BOX 993 BLUFFTON, SC 29910                                     | 82-3282038 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | TWICE WEEKLY HOT MEALS DISTRIBUTED BY SOUP KITCHEN                              |

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| OPERATION PATRIOTS FOB<br>198 OKATIE VILLAGE DRIVE<br>OKATIE, SC 29909                   | 85-0894599 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | WARRIOR PEER TO PEER PROGRAM  |
| WORLD AFFAIRS COUNCIL OF HILTON HEAD - PO BOX 22523 - HILTON HEAD ISLAND, SC 29925       | 57-0942426 | 501(C)(3)                     | 14,125.                  | 0.                               |   |  | GLOBAL SPEAKERS SERIES - RICHARD MCGREGOR   |
| NOAHS ARK RESCUE<br>4084 SPRING ISLAND<br>OKATIE, SC 29909                               | 26-2553174 | 501(C)(3)                     | 6,822.                   | 0.                               |   |  | FRANK AKA DUFFY WAS HBC IN BEAUFORT COUNTY AND SENT TO CHARLESTON VET REF. TO RECEIVE TREATMENT |
| UNIVERSITY OF SOUTH CAROLINA<br>BEAUFORT - ONE UNIVERSITY BOULEVARD - BLUFFTON, SC 29909 | 57-6001153 | 501(C)(3)                     | 25,000.                  | 0.                               |   |  | MATH PROGRAMS IN THE SUMMER   |
| OSPREY VILLAGE, INC.<br>PO BOX 3155<br>BLUFFTON, SC 29910                                | 26-2967726 | 501(C)(3)                     | 14,020.                  | 0.                               |   |  | REIMBURSEMENT FOR 2022 Q4 EXPENSES RELATED TO OUR HOUSING DEVELOPMENT PROJECT THAT HAVE ALREADY |
| MEALS ON WHEELS, BLUFFTON-HILTON HEAD - P.O.BOX 23691 - HILTON HEAD ISLAND, SC 29925     | 57-0691109 | 501(C)(3)                     | 72,000.                  | 0.                               |   |  | TO CONTINUE TO ENSURE DELIVERY OF FOOD TO THE MOST VULNERABLE                                   |
| SECOND HELPINGS INC.<br>P.O. BOX 23621<br>HILTON HEAD ISLAND, SC 29925                   | 57-0938469 | 501(C)(3)                     | 72,000.                  | 0.                               |   |  | TO CONTINUE TO ENSURE DELIVERY OF FOOD TO THE MOST VULNERABLE.                                  |
| JUNIOR JAZZ FOUNDATION<br>PO BOX 4751<br>HILTON HEAD ISLAND, SC 29938                    | 27-1347606 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | SUMMER CAMP FUNDING   |
| AGAWAM COUNCIL<br>6 FUNDY ROAD, SUITE 100<br>FALMOUTH, ME 04105-1794                     | 22-2577250 | 501(C)(3)                     | 40,000.                  | 0.                               |   |  | AGAWAM, MY AGAWAM FUND  |

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| MEDIA RESEARCH CENTER<br>1900 CAMPUS COMMONS DRIVE, SUITE 60<br>RESTON, VA 20191  | 54-1429009 | 501(C)(3)                     | 40,000.                  | 0.                               |   |  | ANNUAL FUND   |
| HERITAGE CLASSIC FOUNDATION<br>POST OFFICE BOX 3244<br>HILTON HEAD ISLAND, SC 29938   | 57-0835114 | 501(C)(3)                     | 15,000.                  | 0.                               |   |  | CHAMPIONS FORE CHARITY -<br>THE SANDBOX CHILDRENS<br>MUSEUM   |
| JEWS FOR JESUS<br>60 HAIGHT STREET<br>SAN FRANCISCO, CA 94102-5895  | 94-2222464 | 501(C)(3)                     | 40,000.                  | 0.                               |   |  | FOR THE STAFF RETREAT<br>FUND   |
| BOYS & GIRLS CLUB OF HILTON HEAD<br>ISLAND - P.O. BOX 22267 - HILTON<br>HEAD ISLAND, SC 29925   | 57-0811876 | 501(C)(3)                     | 140,000.                 | 0.                               |   |  | BREEDLOVE FOUNDATION<br>OPERATIONAL SUPPORT   |
| HABITAT FOR HUMANITY OF THE<br>LOWCOUNTRY - POST OFFICE BOX 2747<br>- BLUFFTON, SC 29910  | 57-0916245 | 501(C)(3)                     | 20,000.                  | 0.                               |   |  | GENERAL SUPPORT   |
| BLUFFTON SELF HELP<br>PO BOX 2420<br>BLUFFTON, SC 29910   | 57-0862658 | 501(C)(3)                     | 30,000.                  | 0.                               |   |  | GENERAL SUPPORT FOR<br>EDUCATIONAL PROGRAM  |
| COLUMBIA UNIVERSITY IRVING MEDICAL<br>CENTER - COLUMBIA UNIVERSITY<br>IRVING MEDICAL CENTER OFFICE OF<br>DEVELOPMENT - NEW YORK, NY 10032 | 13-5598093 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | IN LOVING MEMORY AND IN<br>HONOR OF CARLY ELIZABETH<br>HUGHES'S 10TH ANGEL<br>DATE.MEMO LINE: SUPPORT |
| MEALS ON WHEELS, BLUFFTON-HILTON<br>HEAD - P.O.BOX 23691 - HILTON HEAD<br>ISLAND, SC 29925  | 57-0691109 | 501(C)(3)                     | 20,000.                  | 0.                               |   |  | ADDITIONAL FUNDS FOR<br>22CY2 APPLICATION TO MAKE<br>TALENT AND TECHNOLOGY<br>POSITION PERMANENT      |
| HERITAGE CLASSIC FOUNDATION<br>POST OFFICE BOX 3244<br>HILTON HEAD ISLAND, SC 29938   | 57-0835114 | 501(C)(3)                     | 6,276.                   | 0.                               |   |  | BORGHESI - BIRDIES FOR<br>CHARITIES   |

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| SEA TURTLE PATROL HHI AND STRANDING RESPONSE FUND - 4 NORTHRIDGE DRIVE - HILTON HEAD ISLAND, SC 29925 | 57-0756987 | 501(C)(3)                     | 7,000.                   | 0.                               |   |  | LOWCOUNTRY CELEBRATION PARK PUBLIC TURTLE TALK: RENTAL OF ALL AV EQUIPMENT AND PURCHASE OF |
| BOYS AND GIRLS CLUBS OF THE LOWCOUNTRY - 10 PINCKNEY COLONY ROAD, SUITE 103 - BLUFFTON, SC 29909      | 57-0811876 | 501(C)(3)                     | 33,182.                  | 0.                               |   |  | PROCEEDS FROM PALMETTO BLUFF'S THE ART OF COMMUNITY LIVE AND SILENT AUCTIONS               |
| BLUFFTON SELF HELP PO BOX 2420 BLUFFTON, SC 29910   | 57-0862658 | 501(C)(3)                     | 33,182.                  | 0.                               |   |  | PROCEEDS FROM PALMETTO BLUFF'S THE ART OF COMMUNITY SILENT + LIVE AUCTION                  |
| THE PALMETTO BLUFF CONSERVANCY 15 VILLAGE PARK SQUARE BLUFFTON, SC 29910                              | 41-2128551 | 501(C)(3)                     | 33,182.                  | 0.                               |   |  | PROCEEDS FROM PALMETTO BLUFF'S THE ART OF COMMUNITY SILENT AND LIVE AUCTIONS               |
| BLUFFTON JASPER COUNTY VOLUNTEERS IN MEDICINE - PO BOX 2653 - BLUFFTON, SC 29910                      | 32-0298086 | 501(C)(3)                     | 33,182.                  | 0.                               |   |  | PROCEEDS FROM THE ART OF COMMUNITY SILENT AND LIVE AUCTIONS                                |
| LOWCOUNTRY FOUNDATION FOR WOUNDED MILITARY HEROES - 20 TOWNE DRIVE #199 - BLUFFTON, SC 29910          | 35-2381056 | 501(C)(3)                     | 33,182.                  | 0.                               |   |  | PROCEEDS FROM THE ART OF COMMUNITY SILENT AND LIVE AUCTIONS                                |
| PROGRAMS FOR EXCEPTIONAL PEOPLE 39 SHERIDAN PARK CIRCLE BLUFFTON, SC 29910                            | 57-1036680 | 501(C)(3)                     | 25,000.                  | 0.                               |   |  | GENERAL SUPPORT  |
| THE HILTON HEAD ISLAND DEEP WELL PROJECT - PO BOX 5543 - HILTON HEAD ISLAND, SC 29938                 | 57-0566098 | 501(C)(3)                     | 25,000.                  | 0.                               |   |  | GENERAL SUPPORT  |
| UNITED WAY OF THE LOWCOUNTRY, INC. POST OFFICE BOX 202 BEAUFORT, SC 29901-0202                        | 57-0405847 | 501(C)(3)                     | 25,000.                  | 0.                               |   |  | GENERAL SUPPORT  |

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| HILTON HEAD HUMANE ASSOCIATION<br>10 HUMANE WAY<br>HILTON HEAD ISLAND, SC 29925                | 57-0630156 | 501(C)(3)                     | 25,000.                  | 0.                               |   |  | GENERAL SUPPORT  |
| VOLUNTEERS IN MEDICINE HILTON HEAD ISLAND - 15 NORTHRIDGE DRIVE - HILTON HEAD ISLAND, SC 29926 | 57-0959206 | 501(C)(3)                     | 25,000.                  | 0.                               |   |  | GENERAL SUPPORT  |
| ST. SAVIORS EPISCOPAL CHURCH<br>41 MT. DESERT STREET<br>BAR HARBOR, ME 04609                   | 01-0211527 | 501(C)(3)                     | 25,000.                  | 0.                               |   |  | GENERAL SUPPORT  |
| MT. DESERT ISLAND REGIONAL HIGH SCHOOL - 1081 EAGLE LAKE ROAD - BAR HARBOR, ME 04609           | 01-0277426 | 501(C)(3)                     | 25,000.                  | 0.                               |   |  | TO SUPPORT SCHOLARSHIPS                                  |
| J M SMITH FOUNDATION<br>101 WEST ST. JOHN STREET, SUITE 305<br>SPARTANBURG, SC 29306           | 57-1046595 | 501(C)(3)                     | 7,000.                   | 0.                               |   |  | MATCHING GRANT PROGRAM RELATED TO PAULA HARPER BETHEA    |
| NATIONAL FOUNDATION FOR CANCER RESEARCH - 5515 SECURITY LANE - ROCKVILLE, MD 20852             | 04-2531031 | 501(C)(3)                     | 6,000.                   | 0.                               |   |  | CANCER RESEARCH  |
| FAMILY PROMISE OF BEAUFORT COUNTY<br>181 BLUFFTON ROAD, D101<br>BLUFFTON, SC 29910             | 20-5647589 | 501(C)(3)                     | 15,000.                  | 0.                               |   |  | A SAFE NIGHT SLEEP                                       |
| HILTON HEAD ISLAND RECREATION ASSOCIATION - PO BOX 22593 - HILTON HEAD ISLAND, SC 29925        | 57-0827128 | 501(C)(3)                     | 15,000.                  | 0.                               |   |  | ADAPTIVE RECREATION PROGRAMS                             |
| ARTS CENTER OF COASTAL CAROLINA<br>14 SHELTER COVE LANE<br>HILTON HEAD ISLAND, SC 29928        | 57-1035817 | 501(C)(3)                     | 50,000.                  | 0.                               |   |  | ARTS-BASED EDUCATION BENEFITS ACADEMICALLY & EMOTIONALLY |

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| THE CHILDREN'S CENTER INC.<br>8 NATURE'S WAY<br>HILTON HEAD ISLAND, SC 29926                   | 57-0485356 | 501(C)(3)                     | 70,000.                  | 0.                               |   |  | EDUCATING THE FUTURE   |
| HEROES ON HORSEBACK<br>PO BOX 3678<br>BLUFFTON, SC 29910                                       | 57-1099345 | 501(C)(3)                     | 15,000.                  | 0.                               |   |  | EQUINE ASSISTED THERAPY FOR SPECIAL NEEDS CHILDREN                                   |
| VOLUNTEERS IN MEDICINE HILTON HEAD ISLAND - 15 NORTHRIDGE DRIVE - HILTON HEAD ISLAND, SC 29926 | 57-0959206 | 501(C)(3)                     | 140,000.                 | 0.                               |   |  | GIVING OUR COMMUNITY A REASON TO CONTINUE TO SMILE                                   |
| MITCHELVILLE PRESERVATION PROJECT. INC. - PO BOX 21758 - HILTON HEAD ISLAND, SC 29925          | 27-2308109 | 501(C)(3)                     | 22,500.                  | 0.                               |   |  | GRIOT'S CORNER AND HO'WELL DO YOU KNOW HILTON HEAD ISLAND HISTORY HIKE               |
| HILTON HEAD SYMPHONY ORCHESTRA, INC. - PO DRAWER 5757 - HILTON HEAD ISLAND, SC 29938           | 57-0761297 | 501(C)(3)                     | 17,500.                  | 0.                               |   |  | HILTON HEAD SYMPHONY ORCHESTRAS EDUCATIONAL AND COMMUNITY ENGAGEMENT (EDCE) PROGRAMS |
| HOPEFUL HORIZONS<br>POST OFFICE BOX 1775<br>BEAUFORT, SC 29901                                 | 57-1063332 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | HOPEFUL HORIZONS ORGANIZATIONAL SUPPORT  |
| AFFORDABLE WORKFORCE HOUSING FUND<br>4 NORTHRIDGE DRIVE<br>HILTON HEAD ISLAND, SC 29925        | 57-0756987 | 501(C)(3)                     | 150,000.                 | 0.                               |   |  | INITIAL FUNDING TO SEED CFL HOUSING FUND   |
| BLUFFTON SELF HELP<br>PO BOX 2420<br>BLUFFTON, SC 29910  | 57-0862658 | 501(C)(3)                     | 7,500.                   | 0.                               |   |  | LEARNING & LITERACY ADULT EDUCATION PROGRAMS   |
| MEMORY MATTERS<br>P.O. BOX 22330<br>HILTON HEAD ISLAND, SC 29925                               | 58-2291775 | 501(C)(3)                     | 15,000.                  | 0.                               |   |  | MEMORY CARE ADULT DAY RESPITE PROGRAM HILTON HEAD AND BLUFFTON EXPANSION             |

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| VOLUNTEERS IN MEDICINE HILTON HEAD ISLAND - 15 NORTHRIDGE DRIVE - HILTON HEAD ISLAND, SC 29926        | 57-0959206 | 501(C)(3)                     | 22,500.                  | 0.                               |   |  | ORGANIZATIONAL SUPPORT FOR THE VOLUNTEERS IN MEDICINE HILTON HEAD ISLAND CLINIC              |
| THE FIRST TEE OF THE LOWCOUNTRY<br>PO BOX 23334<br>HILTON HEAD ISLAND, SC 29925                       | 46-5117877 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | PROGRAM SUPPORT  |
| COASTAL DISCOVERY MUSEUM<br>70 HONEY HORN DRIVE<br>HILTON HEAD ISLAND, SC 29928                       | 57-0801415 | 501(C)(3)                     | 45,000.                  | 0.                               |   |  | SUPPORT OF COASTAL DISCOVERY MUSEUM - BREEDLOVE FOUNDATION                                   |
| PROGRAMS FOR EXCEPTIONAL PEOPLE<br>39 SHERIDAN PARK CIRCLE<br>BLUFFTON, SC 29910                      | 57-1036680 | 501(C)(3)                     | 20,000.                  | 0.                               |   |  | TRANSPORTATION OF THE INTELLECTUALLY DISABLED FOR THE PEP PROGRAM                            |
| MENTAL HEALTH AMERICA OF BEAUFORT/JASPER COUNTIES (MHABJ) - POST OFFICE BOX 1925 - BLUFFTON, SC 29910 | 57-0670742 | 501(C)(3)                     | 15,000.                  | 0.                               |   |  | GENERAL OPERATING SUPPORT  |
| BEAUFORT MEMORIAL HOSPITAL ENDOWMENT FOUNDATION - POST OFFICE BOX 2233 - BEAUFORT, SC 29901-2233      | 57-0792360 | 501(C)(3)                     | 50,000.                  | 0.                               |   |  | HEALTHCARE CAREER EDUCATION TRAINING AND TESTING CENTER                                      |
| BEAUFORT MEMORIAL HOSPITAL ENDOWMENT FOUNDATION - POST OFFICE BOX 2233 - BEAUFORT, SC 29901-2233      | 57-0792360 | 501(C)(3)                     | 100,000.                 | 0.                               |   |  | HEALTHCARE CAREER EDUCATION TRAINING AND TESTING CENTER                                      |
| THE HILTON HEAD ISLAND DEEP WELL PROJECT - PO BOX 5543 - HILTON HEAD ISLAND, SC 29938                 | 57-0566098 | 501(C)(3)                     | 20,000.                  | 0.                               |   |  | ORGANIZATIONAL SUPPORT, EMPHASIS ON HOUSING/SHELTER PROGRAMS                                 |
| INDIANA UNIVERSITY FOUNDATION<br>POST OFFICE BOX 500<br>BLOOMINGTON, IN 47402                         | 35-6018940 | 501(C)(3)                     | 15,000.                  | 0.                               |   |  | AS A ADDITIONAL DONATION TO THE "THOMAS W. AND CAROLINE W. TUCKER FUND FOR THE COLLECTION OF |

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**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government   | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance   |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| SEA TURTLE PATROL HILTON HEAD ISLAND - POST OFFICE BOX 23434 - HILTON HEAD ISLAND, SC 29925            | 82-3642853 | 501(C)(3)                     | 7,000.                   | 0.                               |   |  | PD CARES GRANT AWARD FOR LOWCOUNTRY CELEBRATION PARK PUBLIC TURTLE TALK - RENTAL OF AV EQUIPMENT |
| UNIVERSITY OF MAINE FOUNDATION TWO ALUMNI PLACE ORONO, ME 04469-5792                                   | 01-6011501 | 501(C)(3)                     | 1,000,000.               | 0.                               |   |  | TO SUPPORT SCHOLARSHIPS  |
| JESUP MEMORIAL LIBRARY 34 MOUNT DESERT STREET BAR HARBOR, ME 04609                                     | 01-0214017 | 501(C)(3)                     | 25,000.                  | 0.                               |   |  | GENERAL SUPPORT  |
| MT. DESERT ISLAND YMCA 21 PARK ST BAR HARBOR, ME 04609   | 01-0211486 | 501(C)(3)                     | 25,000.                  | 0.                               |   |  | GENERAL SUPPORT  |
| THE HILTON HEAD ISLAND DEEP WELL PROJECT - PO BOX 5543 - HILTON HEAD ISLAND, SC 29938                  | 57-0566098 | 501(C)(3)                     | 10,812.                  | 0.                               |   |  | MAINTAINING FACILITY   |
| BEAUFORT MEMORIAL HOSPITAL ENDOWMENT FOUNDATION - POST OFFICE BOX 2233 - BEAUFORT, SC 29901-2233       | 57-0792360 | 501(C)(3)                     | 16,000.                  | 0.                               |   |  | HAMPTON HALL 2023 PAR 3 - TEE OFF FOR CANCER FUND RAISING EVENT                                  |
| SEA TURTLE PATROL HILTON HEAD ISLAND - POST OFFICE BOX 23434 - HILTON HEAD ISLAND, SC 29925            | 82-3642853 | 501(C)(3)                     | 30,000.                  | 0.                               |   |  | SUPPORT OF BRIAN SHAMBLIN UGA FOUNDATION WARRELL SCHOOL OF FORESTRY & NATURAL RESOURCES SEA      |
| SECOND HELPINGS INC. P.O. BOX 23621 HILTON HEAD ISLAND, SC 29925                                       | 57-0938469 | 501(C)(3)                     | 15,000.                  | 0.                               |   |  | 1. FOOD RESCUE OPERATIONS<br>2. HEALTHY FOOD INITIATIVE  |
| JOAN AND WADE WEBSTER LEVERAGING PHILANTHROPY FUND - 4 NORTHRIDGE DRIVE - HILTON HEAD ISLAND, SC 29925 | 57-0756987 | 501(C)(3)                     | 6,000.                   | 0.                               |   |  | 2022 AND 2023 KRUM SCHOLARSHIP STIPENDS  |

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|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| MOSS CREEK MARINES<br>91 SAW TIMBER DRIVE<br>HILTON HEAD ISLAND, SC 29926                        | 27-0722721 | 501(C)(3)                     | 33,500.                  | 0.                               |   |  | ASSISTING SEVERELY INJURED ACTIVE DUTY/VETERAN MARINES, ASSOCIATED NAVAL                      |
| THE GULLAH MUSEUM OF HILTON HEAD ISLAND - 3 FARMERS CLUB ROAD - HILTON HEAD ISLAND, SC 29926     | 42-1603322 | 501(C)(3)                     | 7,500.                   | 0.                               |   |  | GULLAH SUMMER ENRICHMENT CAMP 2024  |
| LOWCOUNTRY LEGAL VOLUNTEERS<br>PO BOX 2496<br>BLUFFTON, SC 29910                                 | 56-2202319 | 501(C)(3)                     | 60,000.                  | 0.                               |   |  | LOWCOUNTRY LEGAL VOLUNTEERS MEDICAL LEGAL PARTNERSHIP   |
| LOWCOUNTRY LEGAL VOLUNTEERS<br>PO BOX 2496<br>BLUFFTON, SC 29910                                 | 56-2202319 | 501(C)(3)                     | 41,000.                  | 0.                               |   |  | LOWCOUNTRY LEGAL VOLUNTEERS MEDICAL LEGAL PARTNERSHIP   |
| HERITAGE CLASSIC FOUNDATION<br>POST OFFICE BOX 3244<br>HILTON HEAD ISLAND, SC 29938              | 57-0835114 | 501(C)(3)                     | 13,500.                  | 0.                               |   |  | CHAMPIONS FORE CHARITY - HILTON HEAD SYMPHONY ORCHESTRA                                       |
| BOYS AND GIRLS CLUBS OF THE LOWCOUNTRY - 10 PINCKNEY COLONY ROAD, SUITE 103 - BLUFFTON, SC 29909 | 57-0811876 | 501(C)(3)                     | 9,000.                   | 0.                               |   |  | THIS GRANT IS TO BE USED FOR THE FEE RELIEF PROGRAM TO HELP 20 CHILDREN FROM LOW-INCOME       |
| HOPEFUL HORIZONS<br>POST OFFICE BOX 1775<br>BEAUFORT, SC 29901                                   | 57-1063332 | 501(C)(3)                     | 7,000.                   | 0.                               |   |  | THIS GRANT IS TO BE USED FOR THE SAFE AT HOME TRANSITIONAL HOUSING PROGRAM TO PRESERVE,       |
| NEIGHBORHOOD OUTREACH CONNECTION<br>4 DUNMORE COURT<br>HILTON HEAD ISLAND, SC 29926              | 54-2083947 | 501(C)(3)                     | 13,000.                  | 0.                               |   |  | THIS GRANT IS TO BE USED TO PROVIDE HEALTH FAIRS/SCREENINGS, HEALTH AND WELLNESS WORKSHOPS TO |
| LOWCOUNTRY GULLAH FOUNDATION<br>2 CATESBY LANE<br>HILTON HEAD, SC 29928                          | 87-1689337 | 501(C)(3)                     | 14,000.                  | 0.                               |   |  | THIS GRANT IS TO BE USED TO ASSIST GULLAH GEECHEE FAMILIES TRYING TO UNTANGLE LEGAL AND       |

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| BLUFFTON SELF HELP<br>PO BOX 2420<br>BLUFFTON, SC 29910   | 57-0862658 | 501(C)(3)                     | 14,000.                  | 0.                               |   |  | THIS GRANT IS TO BE USED TO SUPPORT LITERACY LEARNING CENTER, PART OF THE PATHWAYS TO PERSONAL |
| THE HILTON HEAD ISLAND DEEP WELL PROJECT - PO BOX 5543 - HILTON HEAD ISLAND, SC 29938                 | 57-0566098 | 501(C)(3)                     | 20,000.                  | 0.                               |   |  | THIS GRANT IS TO BE USED TO SUPPORT THE CIRCLES PROGRAM CURRENTLY SERVING 18 FAMILIES LIVING   |
| HILTON HEAD NO. 1 PUBLIC SERVICE DISTRICT - POST OFFICE BOX 21264 - HILTON HEAD ISLAND, SC 29925-1264 | 57-0680099 | 501(C)(3)                     | 5,644.                   | 0.                               |   |  | 1 SEWER CONNECTION INV 2811  |
| HILTON HEAD NO. 1 PUBLIC SERVICE DISTRICT - POST OFFICE BOX 21264 - HILTON HEAD ISLAND, SC 29925-1264 | 57-0680099 | 501(C)(3)                     | 8,891.                   | 0.                               |   |  | 1 WATER CONNECTION INV 2812  |
| ARTS CENTER OF COASTAL CAROLINA<br>14 SHELTER COVE LANE<br>HILTON HEAD ISLAND, SC 29928               | 57-1035817 | 501(C)(3)                     | 8,000.                   | 0.                               |   |  | COMMUNITY SPACES BUILD NETWORKING AND PROMOTE COMMUNITY CONNECTEDNESS                          |
| TEACH FOR AMERICA<br>635 RUGLEDGE AVENUE, SUITE 201<br>CHARLESTON, SC 29403                           | 13-3541913 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | EXPANSION OF NEW TEACHER ACADEMY TO TRAIN AND RETAIN HIGH-QUALITY, EARLY CAREER TEACHERS       |
| POLARIS TECH CHARTER SCHOOL<br>1508 GRAYS HWY<br>RIDGELAND, SC 29936                                  | 81-5150351 | 501(C)(3)                     | 7,000.                   | 0.                               |   |  | POLARIS TECH CHARTER SCHOOL SMART CLASSROOMS   |
| THE THRIVING PLACE<br>35 PARRIS ISLAND GTWY #104<br>BEAUFORT, SC 29906                                | 92-0888020 | 501(C)(3)                     | 6,000.                   | 0.                               |   |  | THE THRIVING PLACE   |
| DANA FARBER CANCER INSTITUTE<br>POST OFFICE BOX 849168<br>BOSTON, MA 02284                            | 04-2263040 | 501(C)(3)                     | 8,000.                   | 0.                               |   |  | FOR CANCER RESEARCH.   |

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|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| UNIVERSITY OF NEW HAMPSHIRE<br>9 EDGEWOOD ROAD<br>DURHAM, NH 03824                               | 02-0437506 | 501(C)(3)                     | 8,000.                   | 0.                               |   |  | FOR THE RUSS GULLOTTI SCHOLARSHIP FUND  |
| KNOLLWOOD PLAYGROUND ASSOCIATION INC - 209 ORCHARD PLACE - CHARLESTON, WV 25302                  | 87-2580335 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | PLAYGROUND EQUIPMENT  |
| LOWCOUNTRY FOOD BANK INC.<br>2864 AZALEA DRIVE<br>CHARLESTON, SC 29405                           | 57-0751835 | 501(C)(3)                     | 6,000.                   | 0.                               |   |  | \$3,000 FRESH PRODUCE FOR ALL IN BEAUFORT COUNTY - \$3,000 TO SUPPORT LOVE HOUSE SENIOR DAY PROGRAM |
| POCKETS FULL OF SUNSHINE<br>P.O. BOX 1474<br>BLUFFTON, SC 29910                                  | 47-1283875 | 501(C)(3)                     | 7,500.                   | 0.                               |   |  | A SUNSHINE PRODUCTION - TELLING OUR STORY   |
| THE HUNGER COALITION OF THE LOWCOUNTRY - PO BOX 22738 - HILTON HEAD ISLAND, SC 29925             | 27-3106509 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | BACKPACK BUDDIES FRESH PRODUCE PROJECT  |
| BOYS AND GIRLS CLUBS OF THE LOWCOUNTRY - 10 PINCKNEY COLONY ROAD, SUITE 103 - BLUFFTON, SC 29909 | 57-0811876 | 501(C)(3)                     | 9,000.                   | 0.                               |   |  | BOYS & GIRLS CLUB OF BLUFFTON LITERACY PROGRAM  |
| NEIGHBORHOOD OUTREACH CONNECTION<br>4 DUNMORE COURT<br>HILTON HEAD ISLAND, SC 29926              | 54-2083947 | 501(C)(3)                     | 9,000.                   | 0.                               |   |  | CONTINUATION AND ENHANCEMENT OF NOC'S EDUCATION AND ENRICHMENT PROGRAMS FOR CHILDREN ON             |
| VOLUNTEERS IN MEDICINE HILTON HEAD ISLAND - 15 NORTHRIDGE DRIVE - HILTON HEAD ISLAND, SC 29926   | 57-0959206 | 501(C)(3)                     | 20,000.                  | 0.                               |   |  | DISEASE SCREENING TESTS THAT ENABLE VIM HHI TO MAINTAIN PATIENT WELLNESS STATISTICS ABOVE NATIONAL  |
| THE CHILDREN'S CENTER INC.<br>8 NATURE'S WAY<br>HILTON HEAD ISLAND, SC 29926                     | 57-0485356 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | ENSURING KINDERGARTEN READINESS: PREK-3 SUPPORT   |

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| PROGRAMS FOR EXCEPTIONAL PEOPLE<br>39 SHERIDAN PARK CIRCLE<br>BLUFFTON, SC 29910        | 57-1036680 | 501(C)(3)                     | 6,500.                   | 0.                               |   |  | EXPANDED ARTS & CRAFTS PROGRAM FEATURING A NEW PHOTOGRAPHY PROGRAM TO INSPIRE PEP'S |
| MEMORY MATTERS<br>P.O. BOX 22330<br>HILTON HEAD ISLAND, SC 29925                        | 58-2291775 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | FEE ASSISTANCE FOR LOW INCOME FAMILIES TO ATTEND MEMORY CARE ADULT DAY PROGRAMS     |
| ANTIOCH EDUCATIONAL CENTER<br>POST OFFICE BOX 1930<br>RIDGELAND, SC 29936               | 76-0818789 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | FEEDING OUR SENIORS   |
| SECOND HELPINGS INC.<br>P.O. BOX 23621<br>HILTON HEAD ISLAND, SC 29925                  | 57-0938469 | 501(C)(3)                     | 9,500.                   | 0.                               |   |  | HILTON HEAD ISLAND FOOD RESCUE OPERATIONS AND HEALTHY FOOD INITIATIVE               |
| BLUFFTON COMMUNITY SOUP KITCHEN<br>PO BOX 993<br>BLUFFTON, SC 29910                     | 82-3282038 | 501(C)(3)                     | 12,000.                  | 0.                               |   |  | HOT WHEELS ON THE GO  |
| BLUFFTON SELF HELP<br>PO BOX 2420<br>BLUFFTON, SC 29910                                 | 57-0862658 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | LEARNING & LITERACY   |
| THE HILTON HEAD ISLAND DEEP WELL PROJECT - PO BOX 5543 - HILTON HEAD ISLAND, SC 29938   | 57-0566098 | 501(C)(3)                     | 15,000.                  | 0.                               |   |  | LIVABLE HOUSING PROGRAM - CRITICAL-NATURE HOME REPAIRS                              |
| MEALS ON WHEELS, BLUFFTON-HILTON HEAD - P.O.BOX 23691 - HILTON HEAD ISLAND, SC 29925    | 57-0691109 | 501(C)(3)                     | 13,800.                  | 0.                               |   |  | MEAL PROGRAM  |
| BACKPACK BUDDIES OF GREATER BLUFFTON AND HARDEEVILLE - PO BOX 3525 - BLUFFTON, SC 29910 | 27-0536683 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | MONTHLY BOXES OF FRESH PRODUCE  |

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| PREGNANCY CENTER AND CLINIC OF THE LOW COUNTRY INC - 1 CARDINAL RD - HILTON HEAD ISLAND, SC 29926                               | 57-0923523 | 501(C)(3)                     | 7,500.                   | 0.                               |   |  | PRENATAL MEDICAL CARE FOR UNINSURED AND UNDERSERVED WOMEN RESIDING IN BEAUFORT COUNTY |
| MED-I-ASSIST, INC.<br>P.O. BOX 3164<br>BLUFFTON, SC 29910   | 32-0212924 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | PRESCRIPTION MEDICATION AND EYE CARE PROJECT.   |
| HILTON HEAD FOUNDATION TO SUPPORT YOUTH SPORTS, INC. DBA FIRST TEE - THE LOWCOU - P.O. BOX 23334 - HILTON HEAD ISLAND, SC 29925 | 46-5117877 | 501(C)(3)                     | 6,500.                   | 0.                               |   |  | PROGRAM SUPPORT FOR 7/1/2023 - 6/30/2024  |
| SANDALWOOD COMMUNITY FOOD PANTRY<br>P.O. BOX 5061<br>HILTON HEAD ISLAND, SC 29938   | 27-2766571 | 501(C)(3)                     | 6,000.                   | 0.                               |   |  | RENTAL OF CRITICALLY-NEEDED OFF-SITE STORAGE SPACE FOR THE SANDALWOOD FOOD            |
| SPECIAL OLYMPICS SOUTH CAROLINA AREA 8 - PO BOX 4641 - HILTON HEAD ISLAND, SC 29938   | 57-0680248 | 501(C)(3)                     | 6,500.                   | 0.                               |   |  | SPECIAL OLYMPICS SOUTH CAROLINA AREA 8 BOWLING  |
| SECOND HELPINGS INC.<br>P.O. BOX 23621<br>HILTON HEAD ISLAND, SC 29925  | 57-0938469 | 501(C)(3)                     | 7,342.                   | 0.                               |   |  | SPECIAL GRANT TO OFFSET TENANT MOVING EXPENSES  |
| THE SANDBOX<br>80 NASSAU STREET<br>HILTON HEAD ISLAND, SC 29928   | 20-0301794 | 501(C)(3)                     | 10,000.                  | 0.                               |   |  | SUMMER SCHOLARSHIPS AND DISCOVER, IMAGINE, GROW PROGRAMS                              |
| INTERNATIONAL MEDICAL CORPS<br>GIFT PROCESSING CENTER - FILE 2156<br>PASADENA, CA 91199-2156                                    | 95-3949646 | 501(C)(3)                     | 77,500.                  | 0.                               |   |  | UKRAINE RELIEF FUND   |
| COMMUNITY FOUNDATION FOR METROWEST INC. - 3 ELIOT STREET - NATICK, MA 01760   | 04-3266789 | 501(C)(3)                     | 6,000.                   | 0.                               |   |  | GREATEST NEED   |

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| <b>Part III Grants and Other Assistance to Domestic Individuals.</b> Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed. |                          |                          |                                   |   |                                       |
|---|--------------------------|--------------------------|-----------------------------------|---|---------------------------------------|
| (a) Type of grant or assistance   | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
| SCHOLARSHIPS  | 232                      | 418,627.                 | 0.                                |   |                                       |
|   |                          |                          |                                   |   |                                       |
|   |                          |                          |                                   |   |                                       |
|   |                          |                          |                                   |   |                                       |
|   |                          |                          |                                   |   |                                       |

**Part IV Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

THE ORGANIZATION DISTRIBUTES FUNDS ACCORDING TO ITS POLICIES. IN THE EVENT  
THAT THE ORGANIZATION BECOMES AWARE OF ANY MISUSE OF FUNDS, THE  
ORGANIZATION DOES NOT PROVIDE FUTURE FUNDING TO THAT ENTITY.

PART II, LINE 1, COLUMN (H):

NAME OF ORGANIZATION OR GOVERNMENT: OSPREY VILLAGE, INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: REIMBURSEMENT OF EXPENSES RELATED TO  
OUR HOUSING DEVELOPMENT PROJECT FROM Q4 OF 2021 THAT WE HAVE ALREADY

**Part IV Supplemental Information**

PAID.

NAME OF ORGANIZATION OR GOVERNMENT: PROGRAMS FOR EXCEPTIONAL PEOPLE

(H) PURPOSE OF GRANT OR ASSISTANCE: ENABLE PANDEMIC STRUGGLING HHI

FAMILIES TO SEND INTELLECTUALLY DISABLED MEMBER TO PEP (FOLLOW-ON)

NAME OF ORGANIZATION OR GOVERNMENT: OSPREY VILLAGE, INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: TO REIMBURSE OSPREY VILLAGE FOR

EXPENSES RELATED TO OUR HOUSING DEVELOPMENT PROJECT THAT WE HAVE ALREADY

PAID FOR, INCLUDING PROPERTY TAXES

NAME OF ORGANIZATION OR GOVERNMENT: HERITAGE CLASSIC FOUNDATION

(H) PURPOSE OF GRANT OR ASSISTANCE: DESIGNATED UNDER THE CHAMPIONS FOR

CHARITY PROGRAM TO "NEIGHBORHOOD OUTREACH CONNECTION". BOARD CHAIRMAN: DR

NARENDRA SHARMA

NAME OF ORGANIZATION OR GOVERNMENT: MEMORY MATTERS

(H) PURPOSE OF GRANT OR ASSISTANCE: FREE MEMORY SCREENINGS "MOBILE

MOCA'S" FOR UNDERSERVED COMMUNITIES IN BEAUFORT AND JASPER COUNTIES

NAME OF ORGANIZATION OR GOVERNMENT:

VAN DER MEER TENNIS ACADEMY SCHOLARSHIP PROGRAM

(H) PURPOSE OF GRANT OR ASSISTANCE: THESE FUNDS ARE DESIGNATED FOR

JAPANESE COLLEGE TENNIS PLAYERS WHO WANT TO INTERN AT THE VAN DER MEER

TENNIS ACADEMY IN THE SUMMER TO FURTHER THEIR TENNIS EDUCATION.

NAME OF ORGANIZATION OR GOVERNMENT:

VAN DER MEER TENNIS ACADEMY SCHOLARSHIP PROGRAM

**Part IV Supplemental Information**

(H) PURPOSE OF GRANT OR ASSISTANCE: THESE FUNDS ARE DESIGNATED TO ASSIST JUNIOR AND PROFESSIONAL JAPANESE TENNIS PLAYERS TRAINING AT THE VAN DER MEER TENNIS ACADEMY.

NAME OF ORGANIZATION OR GOVERNMENT:

VOLUNTEERS IN MEDICINE HILTON HEAD ISLAND

(H) PURPOSE OF GRANT OR ASSISTANCE: CONTINUOUS GLUCOSE MONITORING

DEVICES REQUIRED FOR DIABETES PATIENTS AT HIGHER RISK DUE TO PANDEMIC

NAME OF ORGANIZATION OR GOVERNMENT: LOW COUNTRY PRESBYTERIAN CHURCH

(H) PURPOSE OF GRANT OR ASSISTANCE: \$10,000 FOR RENOVATION OF FELLOWSHIP HALL \$3,000 PLEDGE CHANGE CAN MAKE A CHANGE \$100 JANUARY, \$100 FEBRUARY AND \$100 MARCH

NAME OF ORGANIZATION OR GOVERNMENT: OSPREY VILLAGE, INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: REIMBURSEMENT FOR 2022 Q3 EXPENSES RELATED TO OUR HOUSING DEVELOPMENT PROJECT THAT HAVE ALREADY BEEN PAID BY OVI

NAME OF ORGANIZATION OR GOVERNMENT: LAURAS LITTLE CRITTER BARN

(H) PURPOSE OF GRANT OR ASSISTANCE: LAURA'S LITTLE CRITTER BARN- GROWTH IN BEAUFORT COUNTY HAS DISPLACED THE AREAS WILD ANIMALS, WHOSE HABITATS HAVE BEEN UPENDED BY LANDSCAPING CREWS, TRAFFIC, CONSTRUCTION AND OTHER HUMAN ACTIVITIES. WHEN THOSE ANIMALS ARE INJURED WE CALL LAURA.

NAME OF ORGANIZATION OR GOVERNMENT: TURTLE TRACKERS

(H) PURPOSE OF GRANT OR ASSISTANCE: OPERATING FUNDS NEEDED FOR GENERAL SUPPORT OF PURCHASES PRIOR TO SEA TURTLE SEASON, INCLUDES UPDATING OF

**Part IV Supplemental Information**

**WEBSITE**

NAME OF ORGANIZATION OR GOVERNMENT: SEA TURTLE PATROL HILTON HEAD ISLAND

(H) PURPOSE OF GRANT OR ASSISTANCE: SUPPORT OF THE UGA WARNELL SCHOOL OF  
FORESTRY & NATURAL RESOURCES LOGGERHEAD TURTLE RESEARCH GENETICS

NAME OF ORGANIZATION OR GOVERNMENT:

HILTON HEAD ISLAND DEEP WELL SUSTAINABILITY FUND

(H) PURPOSE OF GRANT OR ASSISTANCE: SUPPORT OF NEW ENDOWMENT FUND

ESTABLISHED FOR THE BENEFIT OF THE HHI DEEP WELL PROJECT THROUGH CFL'S

2022 ENDOWMENT CHALLENGE GRANT PROGRAM.

NAME OF ORGANIZATION OR GOVERNMENT: COLLETON RIVER CHARITABLE FUND

(H) PURPOSE OF GRANT OR ASSISTANCE: TRANSFER OF MONIES FROM THE COLLETON  
RIVER COLLEGIATE HELPING HANDS FUND TO COLLETON RIVER CHARITABLE FUND

NAME OF ORGANIZATION OR GOVERNMENT: HERITAGE CLASSIC FOUNDATION

(H) PURPOSE OF GRANT OR ASSISTANCE: THE JUNIOR JAZZ FOUNDATION \$3000

WORLD AFFAIRS COUNCIL OF HILTON HEAD \$2000 LOWCOUNTRY GULLAH FOUNDATION

\$5000

NAME OF ORGANIZATION OR GOVERNMENT: NOAHS ARK RESCUE

(H) PURPOSE OF GRANT OR ASSISTANCE: FRANK AKA DUFFY WAS HBC IN BEAUFORT  
COUNTY AND SENT TO CHARLESTON VET REF. TO RECEIVE TREATMENT NEEDED.

NAME OF ORGANIZATION OR GOVERNMENT: OSPREY VILLAGE, INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: REIMBURSEMENT FOR 2022 Q4 EXPENSES

RELATED TO OUR HOUSING DEVELOPMENT PROJECT THAT HAVE ALREADY BEEN PAID BY

**Part IV Supplemental Information**

OVI

NAME OF ORGANIZATION OR GOVERNMENT:COLUMBIA UNIVERSITY IRVING MEDICAL CENTER(H) PURPOSE OF GRANT OR ASSISTANCE: IN LOVING MEMORY AND IN HONOR OFCARLY ELIZABETH HUGHES'S 10TH ANGEL DATE. MEMO LINE: SUPPORT FOR DR.JULIAN ABRAMSNAME OF ORGANIZATION OR GOVERNMENT:VOLUNTEERS IN MEDICINE HILTON HEAD ISLAND(H) PURPOSE OF GRANT OR ASSISTANCE: ADDRESSING NEEDS OF UNDERSERVEDSTUDENTS AT LOCAL SCHOOLS FOR PROFESSIONAL MENTAL HEALTH SERVICESNAME OF ORGANIZATION OR GOVERNMENT:THE HUNGER COALITION OF THE LOWCOUNTRY(H) PURPOSE OF GRANT OR ASSISTANCE: FRESH PRODUCE INITIATIVE; INCOLLABORATION WITH THE CHILDRENS CENTER, DEEP WELL WILL PROVIDE FRESHFRUIT AND VEGETABLES FOR 1 YEAR.NAME OF ORGANIZATION OR GOVERNMENT:SEA TURTLE PATROL HHI AND STRANDING RESPONSE FUND(H) PURPOSE OF GRANT OR ASSISTANCE: LOWCOUNTRY CELEBRATION PARK PUBLICTURTLE TALK: RENTAL OF ALL AV EQUIPMENT AND PURCHASE OF A NEW LAPTOP TOSUPPORT SUMMER LONG, FREE TURTLE TALKS IN THE PARKNAME OF ORGANIZATION OR GOVERNMENT: INDIANA UNIVERSITY FOUNDATION(H) PURPOSE OF GRANT OR ASSISTANCE: AS A ADDITIONAL DONATION TO THE"THOMAS W. AND CAROLINE W. TUCKER FUND FOR THE COLLECTION OF ASIAN

**Part IV Supplemental Information**

ANTIQUE ARTIFACTS" FOR THE BENEFIT OF THE ESKENAZI MUSEUM OF ART

NAME OF ORGANIZATION OR GOVERNMENT: SEA TURTLE PATROL HILTON HEAD ISLAND

(H) PURPOSE OF GRANT OR ASSISTANCE: PD CARES GRANT AWARD FOR LOWCOUNTRY

CELEBRATION PARK PUBLIC TURTLE TALK - RENTAL OF AV EQUIPMENT PURCHASE TO  
SUPPORT SUMMER TURTLE TALKS

NAME OF ORGANIZATION OR GOVERNMENT: UNIVERSITY OF GEORGIA FOUNDATION

(H) PURPOSE OF GRANT OR ASSISTANCE: BRIAN SHAMBLIN, WARRELL SCHOOL OF  
FORESTRY AND NATURAL RESOURCES - DNA TESTING OF SC SEA TURTLE EGGS  
PROJECT

NAME OF ORGANIZATION OR GOVERNMENT: SEA TURTLE PATROL HILTON HEAD ISLAND

(H) PURPOSE OF GRANT OR ASSISTANCE: SUPPORT OF BRIAN SHAMBLIN UGA  
FOUNDATION WARRELL SCHOOL OF FORESTRY & NATURAL RESOURCES SEA TURTLE  
GENETICS RESEARCH

NAME OF ORGANIZATION OR GOVERNMENT: MOSS CREEK MARINES

(H) PURPOSE OF GRANT OR ASSISTANCE: ASSISTING SEVERELY INJURED ACTIVE  
DUTY/VETERAN MARINES, ASSOCIATED NAVAL PERSONNEL, AND FAMILIES.

NAME OF ORGANIZATION OR GOVERNMENT:

BOYS AND GIRLS CLUBS OF THE LOWCOUNTRY

(H) PURPOSE OF GRANT OR ASSISTANCE: THIS GRANT IS TO BE USED FOR THE FEE  
RELIEF PROGRAM TO HELP 20 CHILDREN FROM LOW-INCOME FAMILIES IMPROVE THEIR  
ACADEMIC PERFORMANCE, DEVELOP CRITICAL THINKING SKILLS, AND INCREASE  
THEIR CHANCES OF SUCCESS IN SCHOOL.

**Part IV Supplemental Information**NAME OF ORGANIZATION OR GOVERNMENT:GOOD NEIGHBOR FREE MEDICAL CLINIC OF BEAUFORT

(H) PURPOSE OF GRANT OR ASSISTANCE: THIS GRANT IS TO BE USED FOR THE PRIMARY CARE PROGRAM WHICH PROVIDES MEDICAL CARE TO VERY LOW-INCOME, UNINSURED QUALIFIED ADULTS IN BEAUFORT COUNTY.

NAME OF ORGANIZATION OR GOVERNMENT: HOPEFUL HORIZONS

(H) PURPOSE OF GRANT OR ASSISTANCE: THIS GRANT IS TO BE USED FOR THE SAFE AT HOME TRANSITIONAL HOUSING PROGRAM TO PRESERVE, EXPAND, AND ENHANCE AFFORDABLE HOUSING OPTIONS TO HELP THEM TRANSITION TO PERMANENT AFFORDABLE HOUSING.

NAME OF ORGANIZATION OR GOVERNMENT: NEIGHBORHOOD OUTREACH CONNECTION

(H) PURPOSE OF GRANT OR ASSISTANCE: THIS GRANT IS TO BE USED TO PROVIDE HEALTH FAIRS/SCREENINGS, HEALTH AND WELLNESS WORKSHOPS TO LOW INCOME FAMILIES TO TEACH HEALTH EDUCATION AND AWARENESS ABOUT COMMON DISEASES, CONTRIBUTING FACTORS, PREVENTION, AND TIMELY CARE.

NAME OF ORGANIZATION OR GOVERNMENT: LOWCOUNTRY GULLAH FOUNDATION

(H) PURPOSE OF GRANT OR ASSISTANCE: THIS GRANT IS TO BE USED TO ASSIST GULLAH GEECHEE FAMILIES TRYING TO UNTANGLE LEGAL AND OWNERSHIP ISSUES WITH HEIRS PROPERTY OR STRUGGLING TO PAY DELINQUENT COUNTY TAXES AND TO HELP PREVENT FUTURE TAX DELINQUENCY TO HELP PERMANENTLY RESOLVE THESE ISSUES

NAME OF ORGANIZATION OR GOVERNMENT: BLUFFTON SELF HELP

(H) PURPOSE OF GRANT OR ASSISTANCE: THIS GRANT IS TO BE USED TO SUPPORT LITERACY LEARNING CENTER, PART OF THE PATHWAYS TO PERSONAL SUCCESS

**Part IV Supplemental Information**

PROGRAM, TO HELP LOW-INCOME FAMILIES MOVE FROM CRISIS TO STABILITY.

NAME OF ORGANIZATION OR GOVERNMENT:

THE HILTON HEAD ISLAND DEEP WELL PROJECT

(H) PURPOSE OF GRANT OR ASSISTANCE: THIS GRANT IS TO BE USED TO SUPPORT THE CIRCLES PROGRAM CURRENTLY SERVING 18 FAMILIES LIVING IN POVERTY BY HELPING THEM ELIMINATE THE BARRIERS THAT KEEP PEOPLE IN POVERTY IN ORDER TO REACH ECONOMIC STABILITY.

NAME OF ORGANIZATION OR GOVERNMENT: NEIGHBORHOOD OUTREACH CONNECTION

(H) PURPOSE OF GRANT OR ASSISTANCE: CONTINUATION AND ENHANCEMENT OF NOC'S EDUCATION AND ENRICHMENT PROGRAMS FOR CHILDREN ON THE SOUTH END OF HILTON HEAD ISLAND

NAME OF ORGANIZATION OR GOVERNMENT:

VOLUNTEERS IN MEDICINE HILTON HEAD ISLAND

(H) PURPOSE OF GRANT OR ASSISTANCE: DISEASE SCREENING TESTS THAT ENABLE VIM HHI TO MAINTAIN PATIENT WELLNESS STATISTICS ABOVE NATIONAL AVERAGE

NAME OF ORGANIZATION OR GOVERNMENT: PROGRAMS FOR EXCEPTIONAL PEOPLE

(H) PURPOSE OF GRANT OR ASSISTANCE: EXPANDED ARTS & CRAFTS PROGRAM FEATURING A NEW PHOTOGRAPHY PROGRAM TO INSPIRE PEP'S INTELLECTUALLY DISABLED MEMBERS

NAME OF ORGANIZATION OR GOVERNMENT: SANDALWOOD COMMUNITY FOOD PANTRY

(H) PURPOSE OF GRANT OR ASSISTANCE: RENTAL OF CRITICALLY-NEEDED OFF-SITE STORAGE SPACE FOR THE SANDALWOOD FOOD PANTRY

**SCHEDULE J**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees  
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2022**

Open to Public  
Inspection

Name of the organization

COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
INC

Employer identification number  
**57-0756987**

**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

|  |  |
|--|--|
| <input type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use   |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence   |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees     |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain .....

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? .....

**3** Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

|  |   |
|--|---|
| <input checked="" type="checkbox"/> Compensation committee   | <input type="checkbox"/> Written employment contract                                |
| <input type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study                    |
| <input type="checkbox"/> Form 990 of other organizations     | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

**a** Receive a severance payment or change-of-control payment? .....

**b** Participate in or receive payment from a supplemental nonqualified retirement plan? .....

**c** Participate in or receive payment from an equity-based compensation arrangement? .....

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**

**5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

**a** The organization? .....

**b** Any related organization? .....

If "Yes" on line 5a or 5b, describe in Part III.

**6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

**a** The organization? .....

**b** Any related organization? .....

If "Yes" on line 6a or 6b, describe in Part III.

**7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III .....

**8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III .....

**9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? .....

**Yes** **No**

**1b**

**2**

**4a** **X**

**4b** **X**

**4c** **X**

**5a** **X**

**5b** **X**

**6a** **X**

**6b** **X**

**7** **X**

**8** **X**

**9**

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

**Part III Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

**PART I, LINE 4B:**

THE CEO RECEIVES ADDITIONAL COMPENSATION TO EQUAL \$19,500 BEING DISTRIBUTED  
TO A SUPPLEMENTAL NQDA PLAN.

**SCHEDULE O**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.  
Attach to Form 990 or Form 990-EZ.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2022**

Open to Public  
Inspection

Name of the organization

COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
INC

Employer identification number  
57-0756987

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

AND NEEDS.

FORM 990, PART VI, SECTION B, LINE 11B:

THE ANNUAL FORM 990 IS PREPARED BY THE FOUNDATION'S INDEPENDENT AUDITORS.

AFTER THE COMPLETED FORM 990 IS REVIEWED BY THE FOUNDATION'S VP FOR  
FINANCE/ADMINISTRATION AND PRESIDENT/CEO, AN ELECTRONIC COPY OF THE FORM IS  
THEN PROVIDED TO ALL FOUNDATION DIRECTORS WITH A 5 DAY COMMENT PERIOD  
BEFORE THE FORM IS FILED WITH THE IRS.

FORM 990, PART VI, SECTION B, LINE 12C:

BOARD MEMBERS ARE REQUIRED TO REVIEW CONFLICTS ANNUALLY AND SIGN AN  
AFFIDAVIT DISCLOSING POTENTIAL CONFLICTS. IF POTENTIAL CONFLICTS ARISE, THE  
FOUNDATION UTILIZES ITS POLICY SO THAT THE CONFLICTED MEMBER IS NOT  
INVOLVED IN THE DETERMINATION PROCESS.

FORM 990, PART VI, SECTION B, LINE 15:

INCREASES FOR THE CEO ARE APPROVED BY THE EXECUTIVE COMMITTEE OF THE BOARD  
OF DIRECTORS UPON RECEIVING PERFORMANCE COMMENTARY BY THE BOARD OF  
DIRECTORS AND BEING PRESENTED WITH STUDIES SHOWING COMPARABLE WAGE DATA  
FROM THE COUNCIL ON FOUNDATIONS AND FORM 990 OF COMPARABLE LOCAL  
NONPROFITS. APPROVAL OF OTHER KEY EMPLOYEE WAGES FOLLOWS A SIMILAR REVIEW  
OF COMPARABLES, BUT IS MADE BY THE CEO.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:

AL, AK, AR, CA, CO, CT, DC, FL, GA, IL, KS, KY, MA, MD, ME, MI, MN, MO, MS, NC, ND, NH, NJ, NY, OH  
LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2022

|                          |  |
|--------------------------|--|
| Name of the organization | COMMUNITY FOUNDATION OF THE LOWCOUNTRY,<br>INC |
|--------------------------|--|

|                                |
|--------------------------------|
| Employer identification number |
|--------------------------------|

|            |
|------------|
| 57-0756987 |
|------------|

OK, OR, PA, RI, SC, TN, UT, VA, WA, WI, WV

FORM 990, PART VI, SECTION C, LINE 19:

BOARD MAKES AUDIT AND ANNUAL REPORT AVAILABLE ON ITS OWN WEBSITE. BOTH ARE  
AVAILABLE UPON REQUEST AS WELL. FORM 990 IS ALSO AVAILABLE UPON REQUEST.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

CHANGE IN VALUE OF SPLIT INTEREST -156,670.

FORM 990, PART XII, LINE 2C:

THE ORGANIZATION'S PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR.

Name of the organization

COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
INC

**Employer identification number**  
**57-0756987**

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Name of the organization COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
INC Employer identification number 57-0756987

**Part I Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

**Part II Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2022

COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
INC

**Part III Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
INC

Schedule R (Form 990) 2022

57-0756987 Page 3

**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

- a** Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity .....
- b** Gift, grant, or capital contribution to related organization(s) .....
- c** Gift, grant, or capital contribution from related organization(s) .....
- d** Loans or loan guarantees to or for related organization(s) .....
- e** Loans or loan guarantees by related organization(s) .....
- f** Dividends from related organization(s) .....
- g** Sale of assets to related organization(s) .....
- h** Purchase of assets from related organization(s) .....
- i** Exchange of assets with related organization(s) .....
- j** Lease of facilities, equipment, or other assets to related organization(s) .....
- k** Lease of facilities, equipment, or other assets from related organization(s) .....
- l** Performance of services or membership or fundraising solicitations for related organization(s) .....
- m** Performance of services or membership or fundraising solicitations by related organization(s) .....
- n** Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) .....
- o** Sharing of paid employees with related organization(s) .....
- p** Reimbursement paid to related organization(s) for expenses .....
- q** Reimbursement paid by related organization(s) for expenses .....
- r** Other transfer of cash or property to related organization(s) .....
- s** Other transfer of cash or property from related organization(s) .....

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

|            | <b>(a)</b><br>Name of related organization | <b>(b)</b><br>Transaction type (a-s) | <b>(c)</b><br>Amount involved | <b>(d)</b><br>Method of determining amount involved |
|------------|--|--------------------------------------|-------------------------------|---|
| <b>(1)</b> |  |                                      |                               |   |
| <b>(2)</b> |  |                                      |                               |   |
| <b>(3)</b> |  |                                      |                               |   |
| <b>(4)</b> |  |                                      |                               |   |
| <b>(5)</b> |  |                                      |                               |   |
| <b>(6)</b> |  |                                      |                               |   |

COMMUNITY FOUNDATION OF THE LOWCOUNTRY,  
INC

## Schedule R (Form 990) 2022

INC

57-0756987 Page 4

**Part VI** **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

Schedule R (Form 990) 2022

## **Part VII Supplemental Information**

Provide additional information for responses to questions on Schedule R. See instructions.